



FCH JU's Info Day 02/02/2017

Funding and Financing

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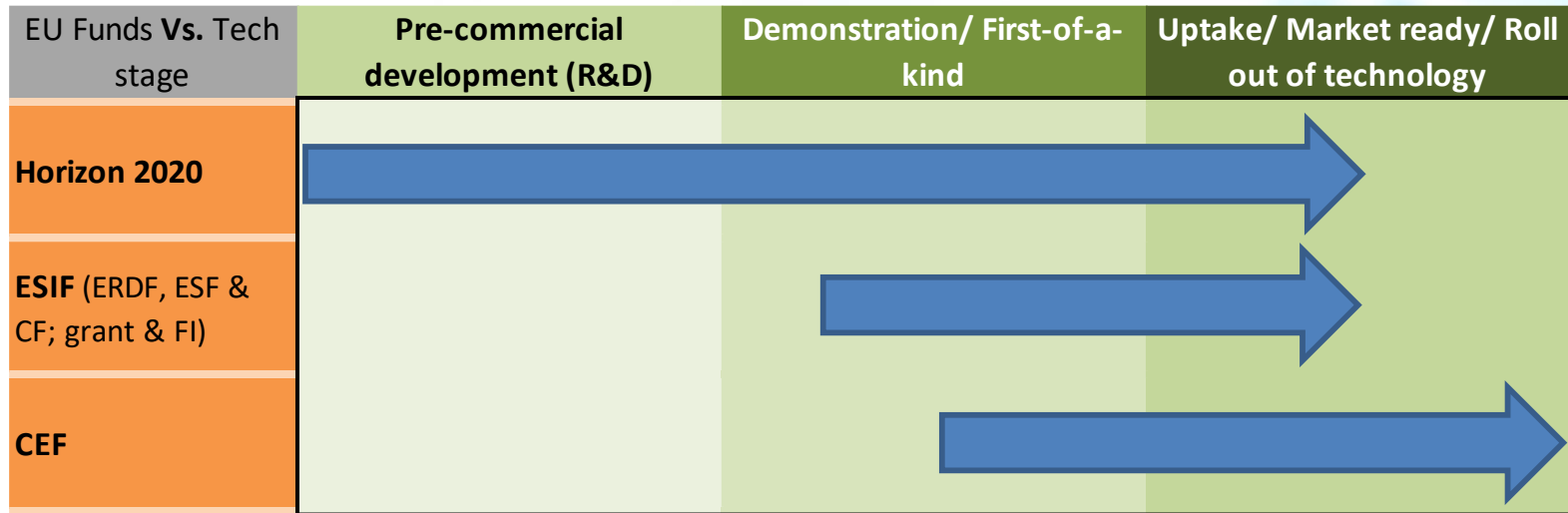


<http://www.fch.europa.eu/>

AGENDA

1. EU funds available for FCH technologies
2. Is EU funds' blending possible?
3. Examples for blending EU Funds
 - i. FCH JU (and CEF) project(s)
 - ii. Respect of non-cumulative principle
 - iii. Ensuring full compliance with rules

1. EU FUNDS AVAILABLE FOR FCH TECHNOLOGIES



GLOSSARY:

ESIF – European Structural and Investment Funds; It may include both Grants and Financial Instruments (FI can take the form of loans, guarantees, equity and other risk-bearing mechanisms to support economically viable projects which promote EU policy objectives)

ERDF – European Regional Development Fund

ESF – European Social Fund

CF – Cohesion Fund

CEF – Connecting Europe Facility (energy and transport)

2. IS EU FUNDS' BLENDING POSSIBLE?

Project with Cumulative funding

Concept & Planning

Horizon 2020 innovation action:

Call for proposals

Eligible costs:

- Staff; Equipment;
Travel; Sub-contracting

Budget:

- 70% H2020 (or other EU funds)
+ 30% own public or
private funds *

(no ESIF!)

ESIF actions

Eligible costs:

- Purchase of R&D,
Equipment and
Infrastructure => ERDF
- Entrepreneurship and
Training for researchers =>
ESF

Budget:

- x% ESIF from different
OPs
- + (1-x%) own public or
private funds *

(no H2020!)

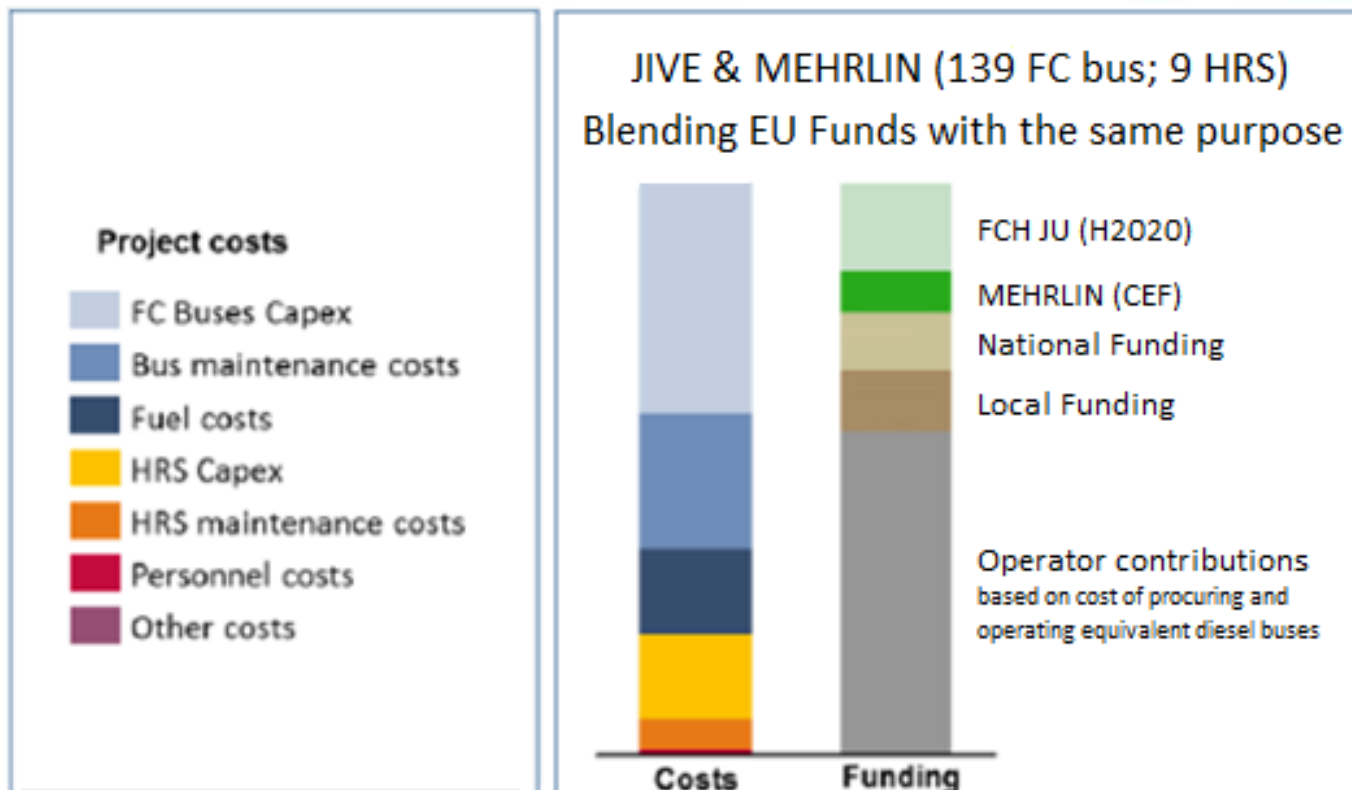
**Non-
cumulative
principle**

**Co-
financing
principle**

* It can also include National or Regional Funds as long as State-aid rules and caps are complied with

3(i). EXAMPLE FOR BLENDING EU FUNDS - FCH JU (and CEF) project(s)

- Call 2016 - project JIVE/MEHRLIN - deployment of 139 hydrogen fuel cell (FC) buses in 9 cities. Includes 18 hydrogen refuelling stations (HRS; 11 new and 7 upgrade) of which 7 funded by CEF



3(ii). EXAMPLE FOR BLENDING EU FUNDS

- respect of non-cumulative principle



European
Commission

Expenditure items

Indicative list of expenditure items			
	ERDF	ESF	H2020
1. Infrastructure (in a broad sense, for multiannual use)			
1.1. Construction: buildings, roads, laboratories, testing facilities	X		
1.2. "Heavy" equipment: ICT, non ICT	X		
1.3. "Light" equipment and material: ICT, non ICT...			X
2. Consumable products and services			
2.1. Different categories of products used during activities			X
2.2. Different categories of services (maintenance, cleaning...)			X
3. Labour costs			
3.1. Full time workers committed in the project			X
3.2. Part time workers committed in the project			X
3.3. Fellowship, traineeship, incoming / outgoing mobility...		X	
3.3. Ad-hoc experts costs for specific activities / consultancy	X		
4. Training costs			
4. Different categories of trainings and of trainees		X	
5. Meetings, seminars, conferences			
5. Different categories of meetings, seminars and conferences		X	
6. Travel costs (transport, subsistence, per diem allowance)			
6. Different categories of travels			X
7. Overheads : material and human resources that cannot be attributed separately to this project, such as: administrative costs, heating, electricity, water supply, rent for the areas used			X

Research &
Innovation

3(iii). EXAMPLE FOR BLENDING EU FUNDS - ensuring full compliance with rules

H2020 and ESIF (or other EU fund) projects via grants:

- a cost item is a specific expenditure incurred and eligible in a project
 - in the same project, some expenditure may be co-funded under H2020 and other expenditure under ERDF or ESF
 - Part of “Personnel costs” can be funded under H2020 and other part under ESF
- ⇒ Ensure accounting does not allow double funding of an expenditure and the promoter co-financing of one expense under H2020 is not included as eligible to other EU fund !

THANK YOU FOR YOUR ATTENTION

Questions are welcomed