

Knowledge Management

including

Programme Monitoring

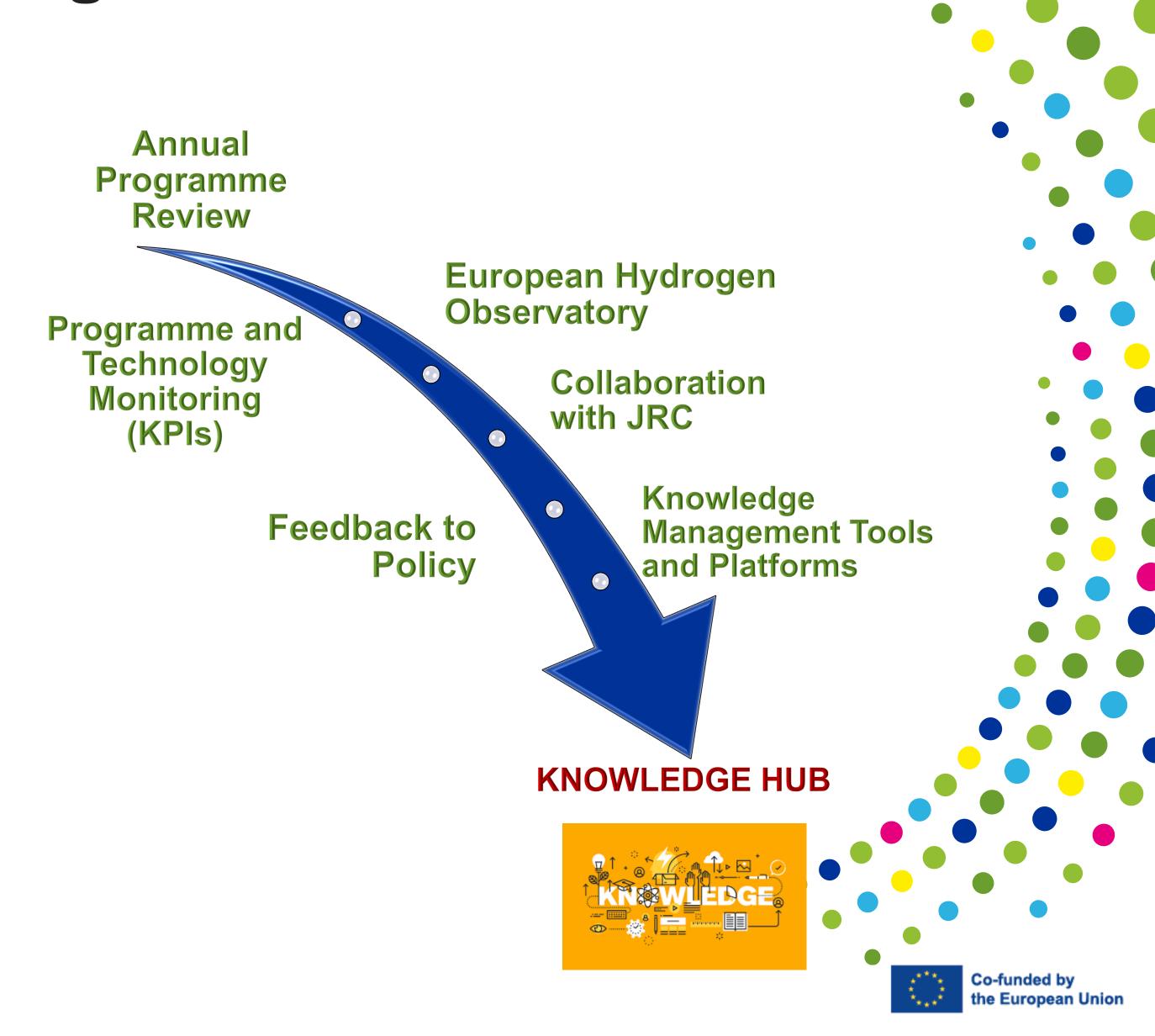
Pedro BARATA, Knowledge Management Officer





Knowledge Management Activities

- Horizontal activity, collecting and handling data and results from JU projects and other sources, in order to create and share knowledge.
- Main activities:
 - Annual Programme Review
 - Programme and technology monitoring (KPIs)
 - European Hydrogen Observatory (EHO)
 - Feedback to Policy
 - Collaboration with JRC
 - Maintain other Knowledge Management Tools and Platforms
- Goal: Clean Hydrogen JU to become the European Hydrogen Knowledge Hub, serving the entire hydrogen community.





Importance of Programme Review

Input into topics definition for new calls for proposals

Highlights achievements and results of our Programme

Allows benchmarking against SoA and other Programmes

Feedback to policy

Monitoring JU and Technology KPIs

And overall...
justify funding



Data Collection Exercise

The success of the Programme Review depends on the annual Data Collection Exercise!



Important Role of Data Collection Exercise

- Horizon Europe brought increased monitoring and reporting obligations, both for projects (GAs) and the JU (SBA)
- Foreseen in the common elements applicable to the topics in the Call
- Necessary input for the monitoring framework of the JU



Isn't continuous reporting sufficient?

- No, as it covers mainly data related to resources and actions, not on technology and outcomes.
- Currently trying to minimize overlaps and avoid projects reporting the same information twice



What about data confidentiality?

- It is respected by the JU, but needs to be properly justified to the POs!
- In general, data collected is only accessed by the JU and very rarely used as such
- The beneficiary will still need though to submit this information to the JU, which will be labelled as confidential.
- Confidential data shall only be used for internal purposes in their original form and only by the Programme Office.

Main use of data?

- Feed in the Programme Review exercise
- Inform the JU Specific KPIs and the SRIA technology KPIs
- Help identify areas where more support is needed by the Programme



Data Collection Methodology

Clean Hydrogen JU Projects previous Calendar Year

Project Fiche

- General Information, complementary to technology data
- Progress, Impact, SoA
- Integration of information already existing + additional input by the projects

KNOWLEDGE HUB

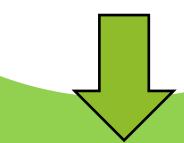
Technology data

- Focus on technology KPIs and deployment data
- Descriptive & Operational data
- Public & Confidential data





Annual Programme
Technical Assessment
performed by JRC



Annual Programme Review Report

Further information: <u>Annual Data Collection</u>
Knowledge Hub: <u>Knowledge Hub</u> → Please register

*Based on progress in 2026





Annual Programme Review Timeline

January: Each project specifies data providers (may be

more than one to respect confidentiality issues)

Data collection workshop for data providers

February: Data collection from Projects

March: Data validation by Project Officers

April-September: - JRC Programme Technical Assessment

- Data analysis, aggregation, development of

views and messages

November: - Innovation Forum (presentations by selected

projects)

- Programme Review Report

December: Revision of templates and methodology

Very important to deliver data within deadline!!!







Communication

Dissemination and Exploitation of Results

Lara Orlandi, Communication Officer

Lara.Orlandi@clean-hydrogen.europa.eu





Why Communication Matters!



Highlight your project's achievements and breakthrough innovations.



Raise public awareness of how the EU budget is spent.



Connect, collaborate, and exchange with peers.



Share data and insights that can shape future policy.



Boost your organisation's visibility – an EU-backed project carries a 'stamp of credibility'!



Highlight benefits and demonstrate the direct impact of your project

Coordinators as ambassadors of the project

- source of information & data
- boost public awareness and acceptance
- ensure coherence of communication

Maximize impact through communication





Developing an effective Communication Plan

(within 6 months)



- Planned throughout the lifespan of the project
- Strategic not ad-hoc
- Effective with dedicated budget
- Proportionate



- Select the right channels (social media, webpage)
- Promote also to non-specialist audience
- Evaluate and optimise (KPIs)

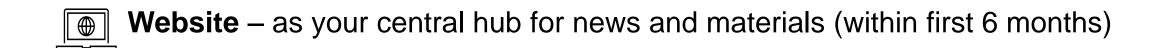
Grant agreement:

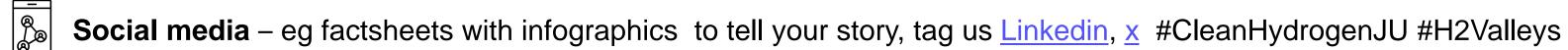
Rules on communication, dissemination and visibility are set out in Articles 17.1 to 17.5., Annex 5





Choose the right combination of channels and tools





Newsletters – make sure to subscribe also to our newsletter



Pres release – on major milestones and breakthroughs

Pictures – Build a bank of nice photos of the project

Video – most popular but also cost-intense format (< 2min, catchy)

(Podcasts – engaging and accessible

Earn/Buy media – newsworthy story





What we expect from you



Your Visibility checklist



Acknowledge the origin and ensure the visibility of any EU funding received.



Display a simple funding statement



Involve us when communicating



Remember that communication and visibility count among eligible costs



Download our visual identity and guidelines here





The project is supported by the Clean Hydrogen Partnership and its members.

Use of Disclaimer

Co-funded by the European Union. Views and opinions expressed are however those of the author(s) only and do not necessarily reflect those of the European Union or the Clean Hydrogen Partnership. Neither the European Union nor the granting authority can be held responsible for them.





Think of your project as a Success Story





Clean Hydrogen Partnership Awards 2024
Celebrating outstanding achievements and Success Stories







We are here to help

- Tell us about your successes
- Promote your events to a wider audience
- Don't forget to @ tag us on <u>LinkedIn</u> / X / YouTube
- Enhance your articles with an official quote from us
- Clean Hydrogen Partnership Awards Best Outreach





communications@clean-hydrogen.europa.eu





What is the difference?

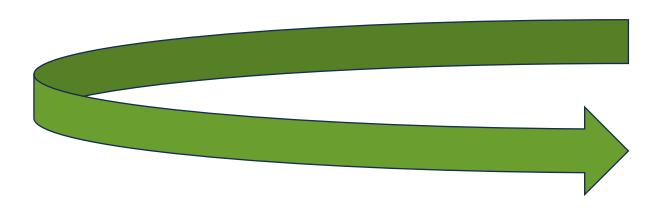


Dissemination

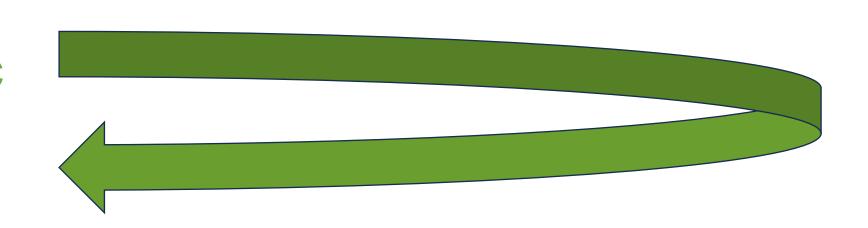
- Targeted transfer of knowledge to stakeholders that can make use of it
- scientific community, industry, commercial players, civil society and policymakers
- findings become a public good, benefitting society
- Advancement of world-class research

Exploitation

- using results in developing, creating, and marketing or improving a product, process, or service
- positive impact on the public's quality of life



Maximize economic and societal IMPACT







Horizon Europe



Increased importance to impact

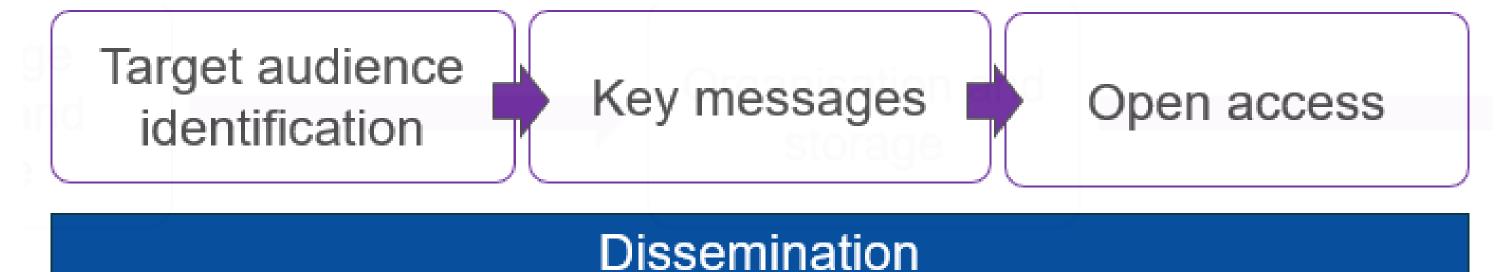




- ✓ <u>Strategy</u> with integrated ecosystem of D&E services
- Dissemination and Exploitation planning starts with the project planning
- Implement/ Report D&E measures for 4 years after the end of the project
- ✓ beneficiaries are legally obliged to disseminate and exploit project results (Article 16 and 17 and Annex 5, Horizon Europe Grant Agreement)









- 1) Identify key targets (e.g. scientists, companies, policymakers, citizens, etc): tailor channels and messages
- 2) Develop key messages: highlight the value, substantiating with facts on the impact of findings.
- 3) Promote open access: make digital assets FAIR (findable, accessible, interoperable and reusable) and research outputs openly accessible (IP, security, commercial constraints): scientific magazines, databases, conference.



Key tool: <u>Horizon Results Platform</u> a repository for projects to valorise key exploitable results (KER)





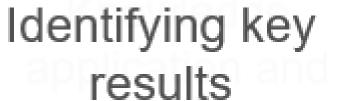


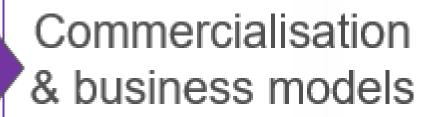












Exploitation

1) Prioritise results:

- focus on key exploitable results (KERs)
- Improve the current state of the art
- business model to ensure their availability beyond the project's lifetime

2) Enable uptake:

- validate market readiness for each KER
- Explore ways for direct/indirect use of results and market potentials consulting with early adopters and end users
- Intellectual asset management (i.e. patents, data, know-how and other intangible assets)



The Booster: customised go-to-market support, advice and training on business plan development.

Innovation Radar: identifies high-potential innovations and key innovators

European IP Helpdesk: offers free support on IP management and valorisation for EU-funded projects

Standardisation Booster: supports beneficiaries in linking their research results to standardisation activities





Communication, Dissemination and Exploitation steps

A first version of C, D&E plan is compulsory to include in the proposal (admissibility condition)

A more detailed C, D&E plan should be submitted within 6 months after signature

Periodically update the C, D&E plan, at least once before the end of the project

Publish key results in Horizon Results
Platform*

A Results
Ownership List
(ROL), listing
the owner of
the results, will
be submitted
with the final
periodic report

Implement/
Report D&E
measures for
4 years after
the end of the
project

* Becomes obligatory if a key result is not exploited up to 1 year after the end of the project



Resources for projects

Funding and Tenders Opportunities Online Portal

Online Manual

- Dissemination and Exploitation Documents
- Visual Identity of Clean Hydrogen Parntership
- Communicating your project Acknowledgement of EU funding
- Presentations at <u>Coordinators</u>/<u>Info Days</u> on D&E

IPR Helpdesk

- Helpline
- Trainings
- IP Resources library

Dissemination towards potential users of results

- CORDIS
- Horizon dashboard
- Horizon Results Platform
- Innovation Radar
- Horizon Results Booster

