

HyPerformer: Best practices at German level

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EWE AG



Numbers for 2019

Sales of EUR 5.7 billion

Profit of EUR 127.5 million

Average number of employees 8,831

- 1.4 million electricity customers
- 0.7 million gas customers
- 0.7 million telecommunications customers

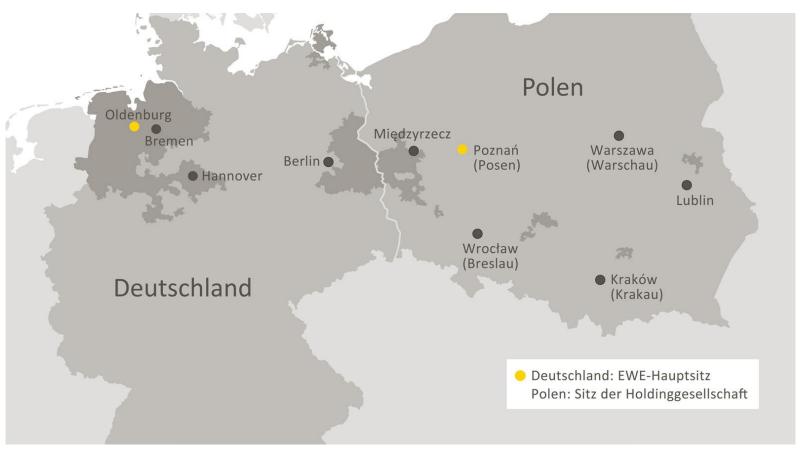








Active in Germany and Poland







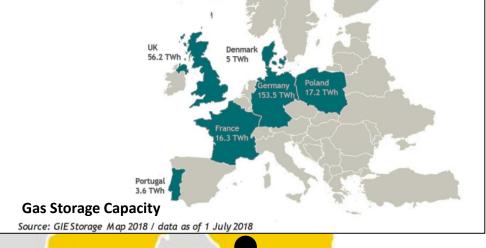




Locations Gas Storage Facilities



Germany as potential energy storage location for renewable Energy



RÜDERSDORF









Hydrogen in the North West region

- Share of renewable energies in the EWE power grid already today above 90% (Germanys target of 2050)
- Grid constraints caused by renewable energies (e.g. curtailment and excess energy) can be seen in the region today
- The region can provide offshore power production, ports, logistics, industries and required infrastructure
- The region connects all relevant parts of the hydrogen supply chain (production, storage, electricity and gas grids)

EWE is active in...

- Sector coupling (heat, power, mobility, industry) and linking gas and power grids
- Hydrogen readiness of required infrastructure (e.g. pipeline grid and storage facilities)
- Usage of green hydrogen in industry and transport
- Large scale storage of green hydrogen in salt caverns









Markets for Green Hydrogen

Energy transition 2050

Mobility

Industry (Refineries, Chemical production, Steel)

Heat/electricity – feeding into natural gas infrastructure

Heat/electricity – methanisation

(with rapid coal exit)

Use in power plants









Hydrogen Strategy

#PRD2020

#CleanHydrogen

Moderate No / Small **Potential** Potential Global market Domestic market First import routes **Upstream** Integrated H2 First single caverns and Conventional storage, **Midstream** pipelines Transport via trailer infrastructure Industry, Mobility, Heat, Industry, Mobility Industry, Mobility, Heat **Downstream** Seasonal storage 2020 2025 2035 2045 WAYS **FOR FUTURE**

European









HyWays For Future











HyWays For Future



Ca. 90 partners



90 Mio. € Budget incl. 20 Mio. € public funding (NIP)



2020-2023

Parts of the hydrogen region:

Green H2-Hub

e.g. located near steel plant

H2 trailer

(potential for H2 pipeline)

Deployment of more than 200 **FCEVs**

(Busses, Garbage Trucks, Heavy Duty, Passenger vehicles)

Renewbale power

H2 Production

H2 Storage

H2 transport

Refueling station

Deployment of

Stations

Hydrogen Refueling

H2 usage

Pressure Storage

inkl. H2 trailer (potential for Salt caverns)

FCH



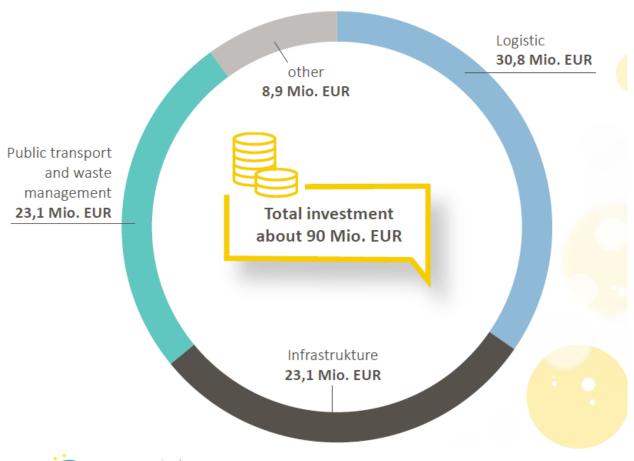
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HyWays For Future

Investment intension in:

- 10 MW electrolysis
- 6 fueling stations
- 1 trailer filling stations
- 1-2 trailers
- 20 buses
- > 100 cars
- > 100 trucks
- 20 Garbage vehicles
- many more projects











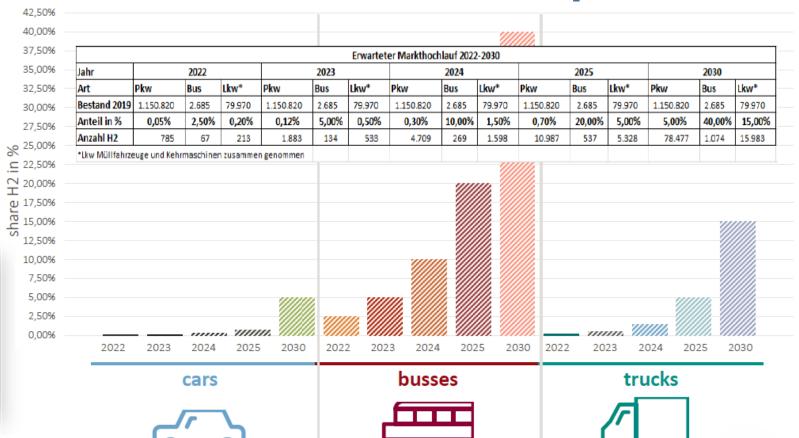
Estimated Market Development

number of vehicles in the model region North-West in 2019:

cars: 1.150.820

busses: 2.685

trucks: 79.970



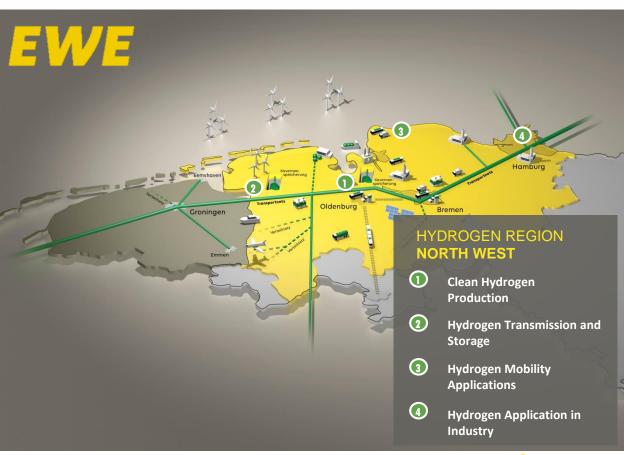








Joint IPCEI approach



- Create a hub, that will secure hydrogen production capacities for an Intra-European energy market
- Development of an trans-european hydrogen infrastructure in the region and beyond
- Enable first markets for green hydrogen in industry and transport
- Connecting HyWaysForFuture and HEAVENN
- Sharing lessons learned with the political level







