



Rules for participation, call conditions, evaluation and submission 26/01/2018

### FCH2 JU - Call 2018

#### Applicable rules



H2020

### **General Annexes to H2020**

- List of countries eligible and rules for funding (Annex A)
- Admissibility and eligibility conditions (Annexes B and C)
- Types of action and funding rates (Annex D)
- Technology readiness level (TRL) (Annex G)
- Evaluation rules (Annex H)
- Open Access to research data (Annex L)

H2020-JTI-FCH-2018-1 Total budget: 73.2 M€

Publication date: 16 January 2018

Deadline: 24 April 2018

AWP

Annual Work Plan
"AWP 2018"

AWP may introduce additional eligibility criteria

Budget limit



## List of countries and rules for funding – Annex A



### Participation "Open to the World"

Open for all legal entities established in third countries and for international organisations



### Funding is provided for legal entities established in:

- Member States and countries associated to H2020
- A list of countries: Afghanistan, Algeria, ..., Zambia, Zimbabwe
- Any other country:
  - If funding for that third country is explicitly foreseen in the Annual Work Plan
  - Or if provided under a bilateral scientific and technological agreement
  - Or if participation deemed by the FCH2 JU essential in the action



International cooperation



# Admissibility and eligibility conditions - Annexes B-C



#### A proposal is:

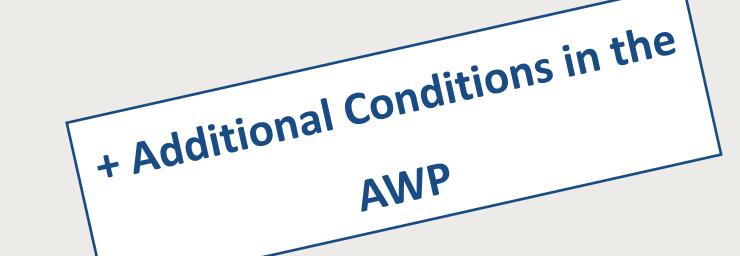
#### ADMISSIBLE, when:

- Submitted in the electronic submission system "SEP" in time
- Readable, accessible and printable
- Complete (admin data, proposal description, operational capacity, etc.)
- Include draft plan for the exploitation and dissemination of the results



#### **ELEGIBLE**, when:

- In line with the topic
- Complies with:



RIA and IA ->	At least three legal entities each established in a different Member State or Associated Country. All three legal entities must be independent of each other.
csa ->	At least one legal entity established in a Member State or in an Associated Country



## **Types of Actions – Annex D**



#### **RIA - Research and Innovation Actions**

Actions primarily consisting of activities aiming to establish new knowledge and/or to explore the **feasibility of a new or improved technology**, product, process, service or solution. For this purpose they may include **basic and applied research**, technology development and integration, testing and validation on a **small-scale** prototype in a laboratory or simulated environment.

funding rate
max.100%

#### **IA- Innovation Actions**

Actions primarily consisting of activities directly aiming at producing plans and arrangements or designs for new, altered or improved products, processes or services. For this purpose they may include prototyping, testing, demonstrating, piloting, large-scale product validation and market replication.



#### \*Funding 100% for non-profit legal entities

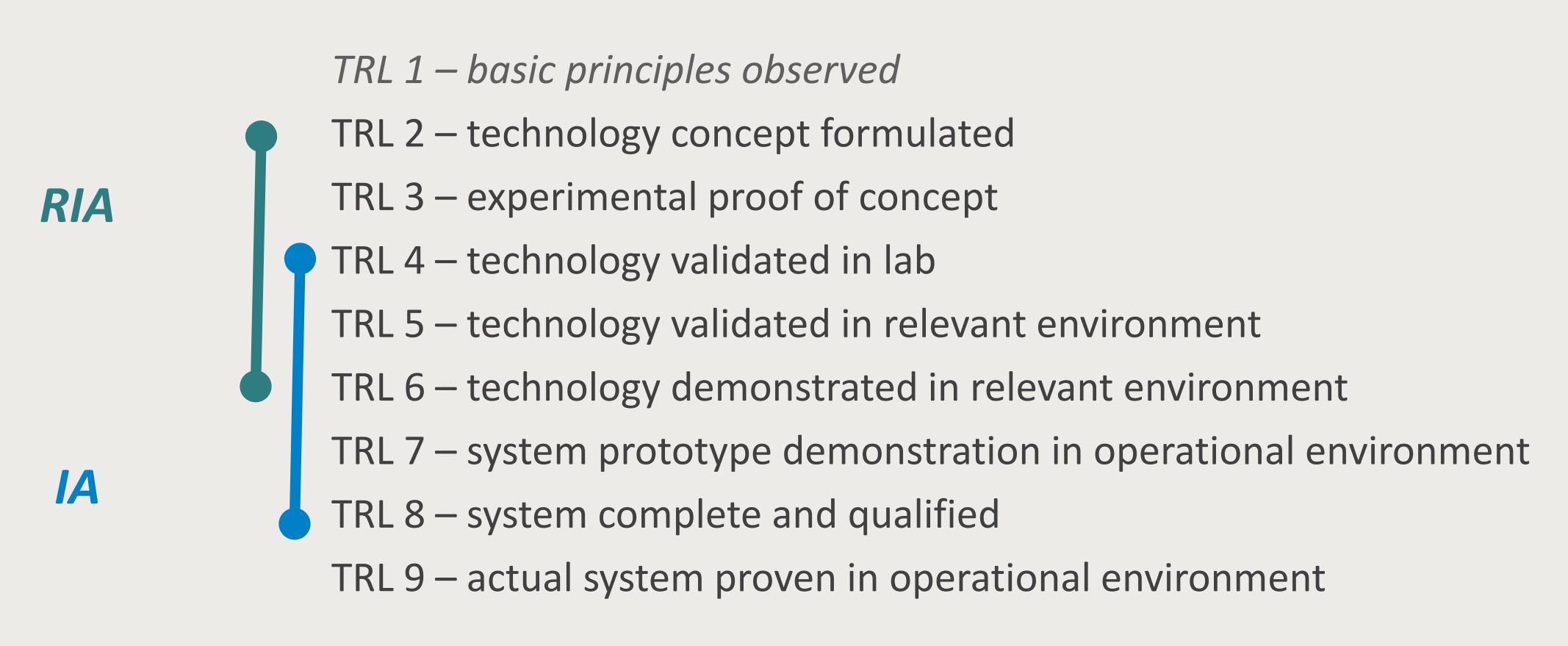
#### **CSA - Coordination and Support Action**

consisting Actions primarily accompanying measures such dissemination, standardization, awareness-raising and communication, networking, coordination or support services, policy dialogues and mutual learning exercises and studies, including design studies for new infrastructure and may also include complementary activities of strategic planning, networking and coordination between programs in different countries.



## Technology readiness levels (TRL) – Annex G







# **Evaluation rules – Annex H**

Selection criteria



## **Financial Capacity:**

Coordinator completes a self-assessment at the proposal stage

## **Operational Capacity:**

Indicated by the experts, based on partners information:

- CV
- Previous publications/products
- Previous projects/activities
- Infrastructure and equipment
- Third parties contribution

Each individual participant has, or will have in due time, a sufficient operational capacity to carry out its tasks in the proposed work plan?

→ If No, please list the concerned partner(s), the reasons for the rejection, and the requested amount



## **Evaluation rules – Annex H**



Award criteria, scores and weighting

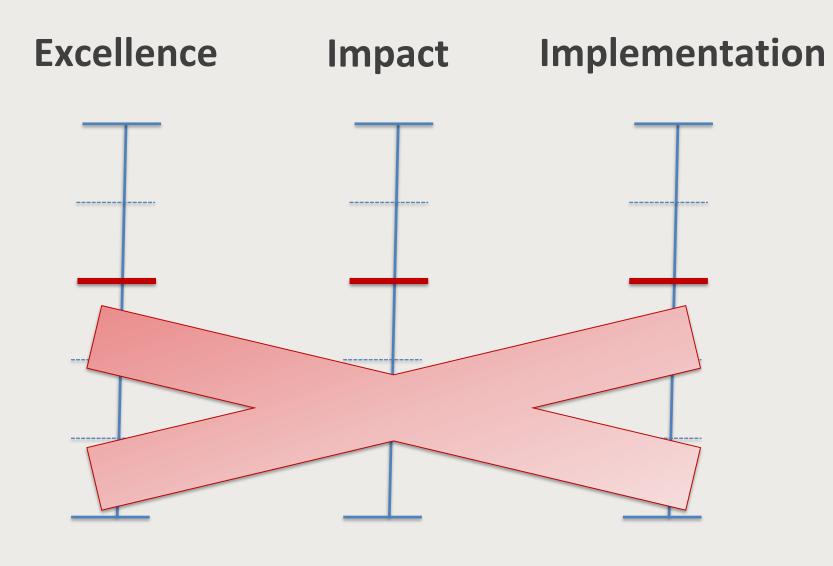
The proposals will be evaluated against the following award criteria:

- Excellence
- Impact
- •Quality and efficiency of the implementation

Evaluation grid available in Annexe H

#### Scores, weighting and thresholds





### Thresholds apply to:

- Individual criterion, score must be ≥ 3
- Overall score must be ≥ 10

# Open Access to research data – Annex L



#### **Open Access**

Beneficiaries must ensure that any user can access, mine, exploit, reproduce and disseminate, free of charge:

- Underlying data
- Other data, as specified in Data Management Plan, which provides:
  - Data the research will generate
  - How to ensure its curation, preservation and sustainability
  - What parts of that data will be open (and how)

## "Opt-out" possible

- Before or after GA signature
- Only if justified

As open as possible, as closed as necessary



Costs covered by the grant

Does not influence the scores given by the evaluators

## FAIR Data:

- Findable
- Accessible
- Interoperable
- Re-usable

### FCH2 JU - Call 2018

Applicable rules



H2020

H2020-JTI-FCH-2018-1 Total budget: 73.2 M€

**General Annexes to H2020** 

There is no derogation from the H2020 Rules for Participation!

Publication date: 16 January 2018

Deadline: 24 April 2018

Annual Work Plan
"AWP 2018"

**AWP** 

Additional eligibility criteria

Max. Funding (relevant for 5 topics)

"The maximum FCH 2 JU contribution ....

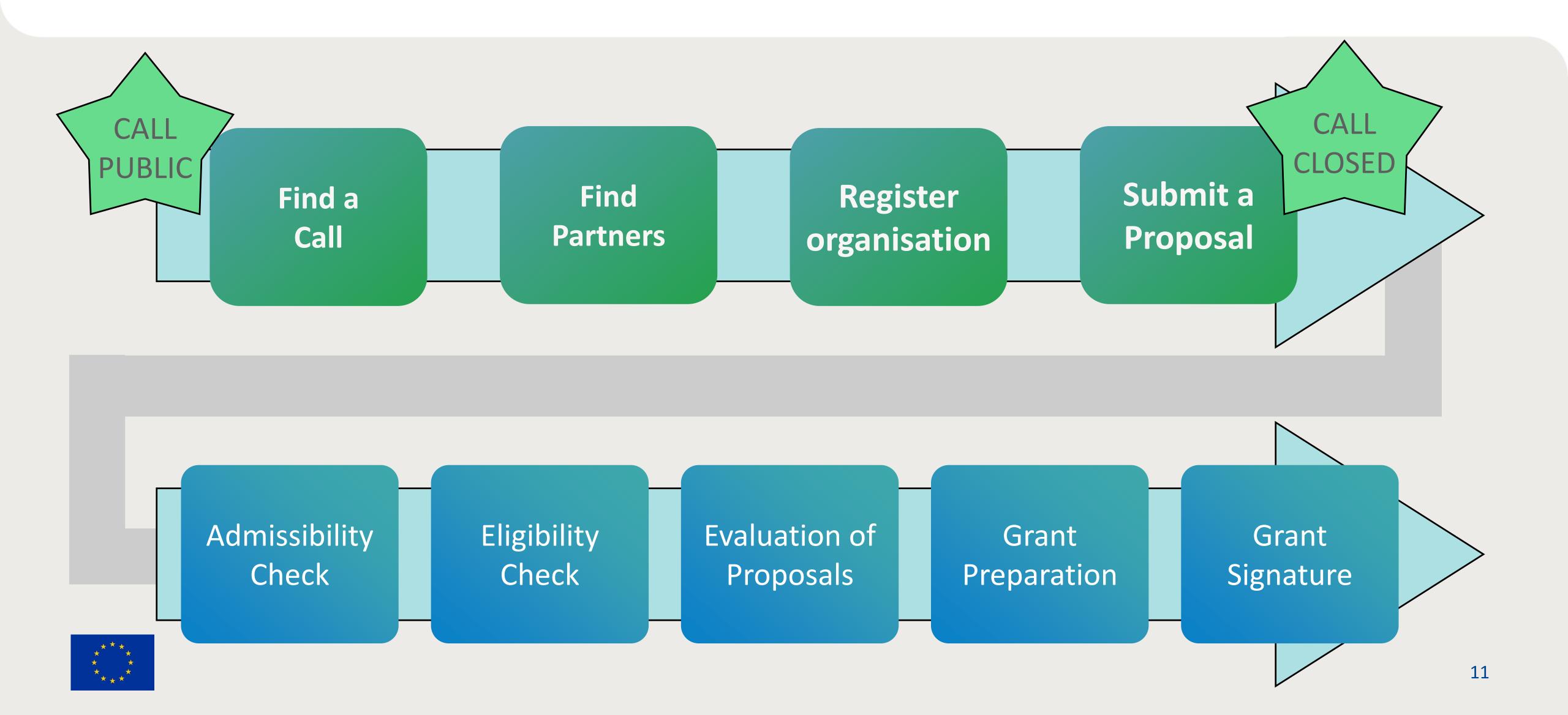
proposals requesting FCH 2 JU

contribution above this amount will not be evaluated"



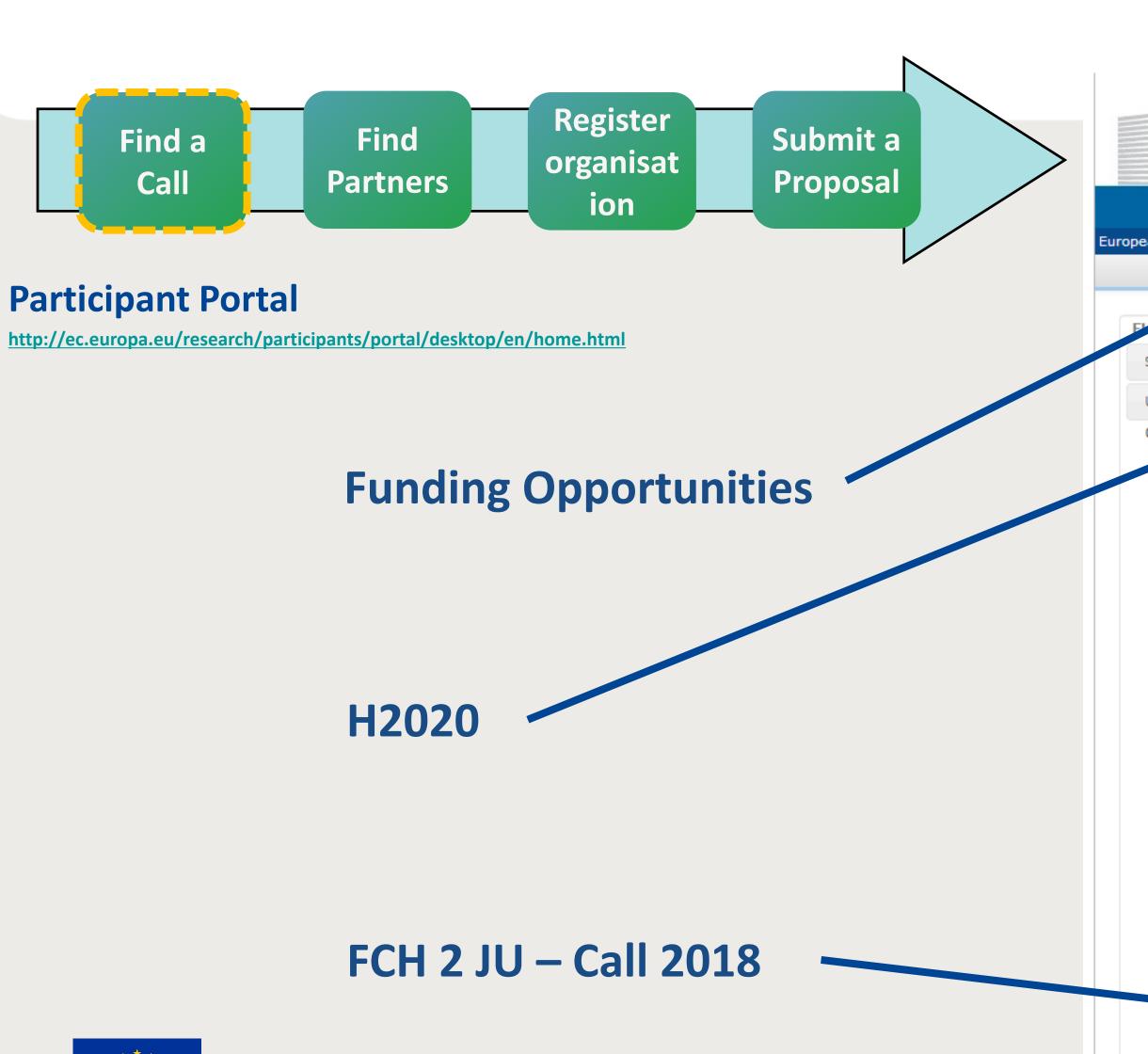
## **Evaluation** is part of a bigger process

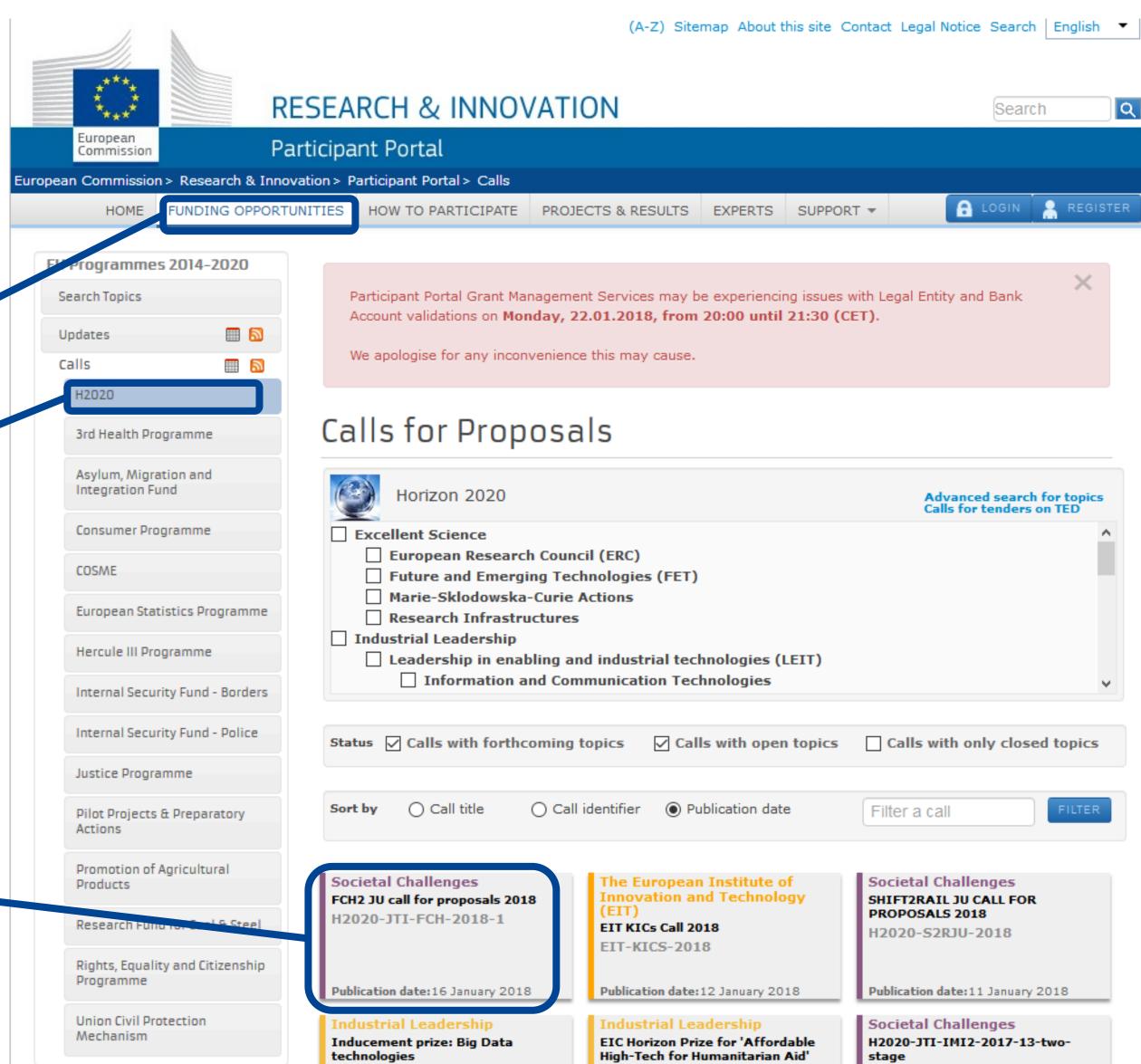




## Finding the 2018 FCH call







## Topics details and partner search



#### **Topic description**

#### **Topic conditions and documents**

#### Partner search

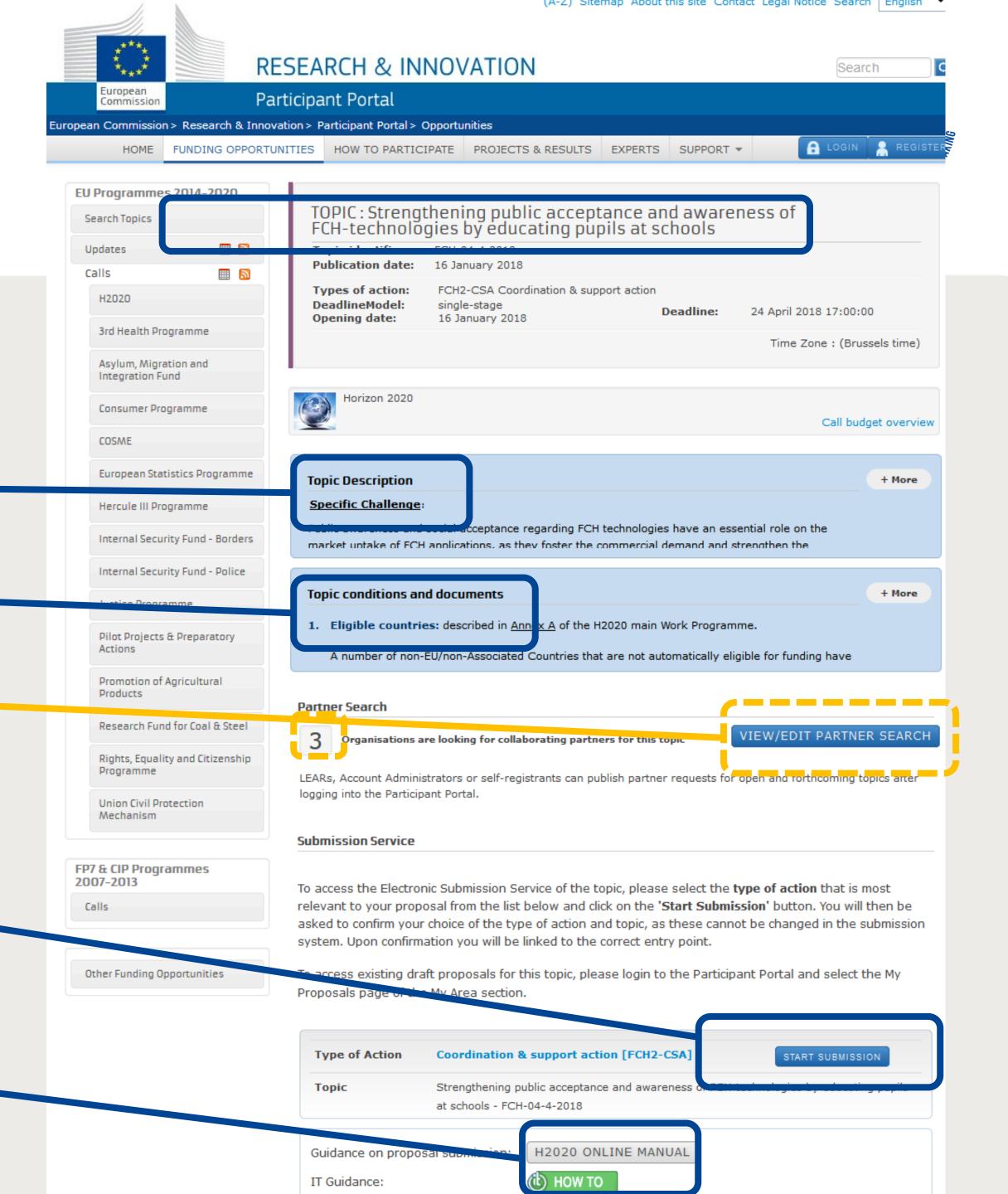
#### **Submission**

- Templates of proposals
- On-line tool for submission

## **Support and Guidance**

- H2020 Online Manual
- HOW TO





## Topic description



- Less

Find a Call

Find Partners

Register organisat ion

Submit a Proposal

#### **Specific Challenge**

Context of the topic



#### Scope

- Operational requirements and focus
- TRI
- Consortium composition
- Indicative budget
- Expected duration

#### **Expected Impact**

- Technical targets
- Costs reduction
- Contribution to policies (env., indus., ...)
- ...

#### Tonic Description

Compressed gas truck distribution will initially be the most common way to transport hydrogen from central production sites to consuming facilities. Significant introduction of hydrogen vehicles requires a scale up of two orders of magnitude hydrogen truck distribution. At the same time developing and deploying a high volume trailer is necessary to address both the H2 Mobility market but also the industrial market to increase the volume transported so as to decrease transportation cost and CO2

Current standards, regulations and safety codes have been developed for a relatively small market volume and deliveries mostly to industrial sites. These standards need to be reviewed, and adapted if needed, to ensure safe, efficient and low-cost hydrogen delivery at larger scales and in residential areas. These regulations and standards need to be harmonised across Europe.

emissions in a context of increasing fuel cost; to increase customer autonomy and storage footprint

[1] From DeliverHy - Recommendations to Industry (http://www.fch.europa.eu/project/optimisation-transport-solutions-compressed-hydrogen)

and to reduce the HRS investments and ease the ramp up of first stations [1].

#### Scope:

The following specific issues should be addressed by the project:

- Identify and quantify the risks associated with compressed hydrogen delivery on a large scale, taking into account the whole chain from filling of trucks at a terminal, driving from supplier to customer and delivery of hydrogen at a retail station or other customers;
- · Propose mitigation actions for the most critical risks;
- Provide a roadmap for standardisation of compressed hydrogen trucks and interfaces between the truck and the supply and customer sites that balance safety aspects with commercial, environmental and feasibility aspects. This includes a strategy for effective influence on:
- ISO TC 58/SC3 Gas Cylinders Design;
- WG 35 Refillable permanently mounted composite tubes for transportation: ISO 17519 CD;
- WG 32 Refillable composite reinforced tubes of water capacity between 450 L and 3000 L –
   Design, construction and testing: ISO 11515;
- WG 27 Gas cylinders of composite construction: ISO 11119-X;
- ADR Dangerous Goods Transport.
- Develop a position paper that, considering actually available European Regulations on max pressure and max quantity of hydrogen transported all over Europe, can propose a modification and derogation proposal to the ARD [2].

To address the issues basic experimentation or simulations may be required, for example to determine optimal flow rates and to optimise ways of equipment handling.

It is expected that the conclusions and results of the project are made public.

Any safety-related event that may occur during execution of the project shall be reported to the European Commission's Joint Research Centre (JRC), which manages the European hydrogen safety reference database, HIAD (dedicated mailbox <u>JRC-PTT-H2SAFETY@ec.europa.eu</u>).

The FCH 2 JU considers that proposals requesting a contribution from the EU of EUR 0.5 million would allow this specific challenge to be addressed appropriately. Nonetheless, this does not preclude submission and selection of proposals requesting other amounts.

A maximum of 1 project may be funded under this topic.

Expected duration: 3 years

[2] ARD (ADR): European agreement on the international carriage of dangerous goods on road

#### Expected Impact:

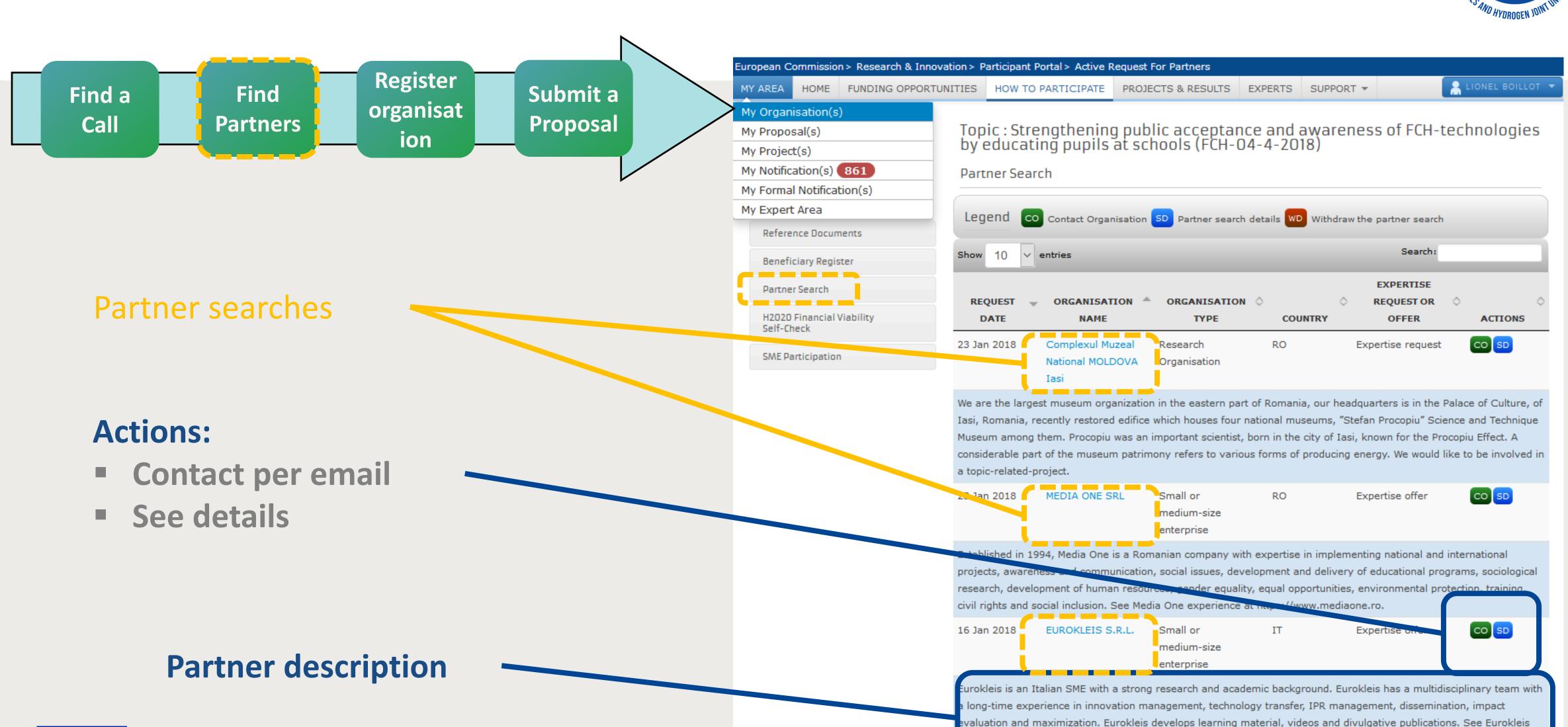
The following impacts are expected as a result of the PNR activities:

- Deeper knowledge of the risks associated with compressed hydrogen delivery on a large scale and
  the mitigation actions for the most critical risks, ensuring that risks related to distribution during the
  hydrogen market development phase are minimised;
- Harmonization of hydrogen distribution with high pressure trucks in the current standards, regulations and safety codes, making possible by the end of the project the distribution of



## Contact partners through the participant portal





experience at http://www.eurokleis.com/projects-en/

## Registering your organisation



Find a Call

Find Partners

Register organisat ion

Submit a Proposal

#### Why register?

Mandatory for participation in a proposal, your organisation needs to be registered and have a 9-digit Participant Identification Code (PIC).

#### How

Via the Participant Portal: To register, you need to login in the Portal or, if you are a new user, create your account.

#### What next?

DON'T FORGET!

#### Perform the Financial Viability Self-Check!

The FCH 2 JU always checks the financial capacity of a project coordinator when the requested EU funding for the action is equal or superior to EUR 500,000

#### Where?



In the Participant Portal

#### Register your organisation

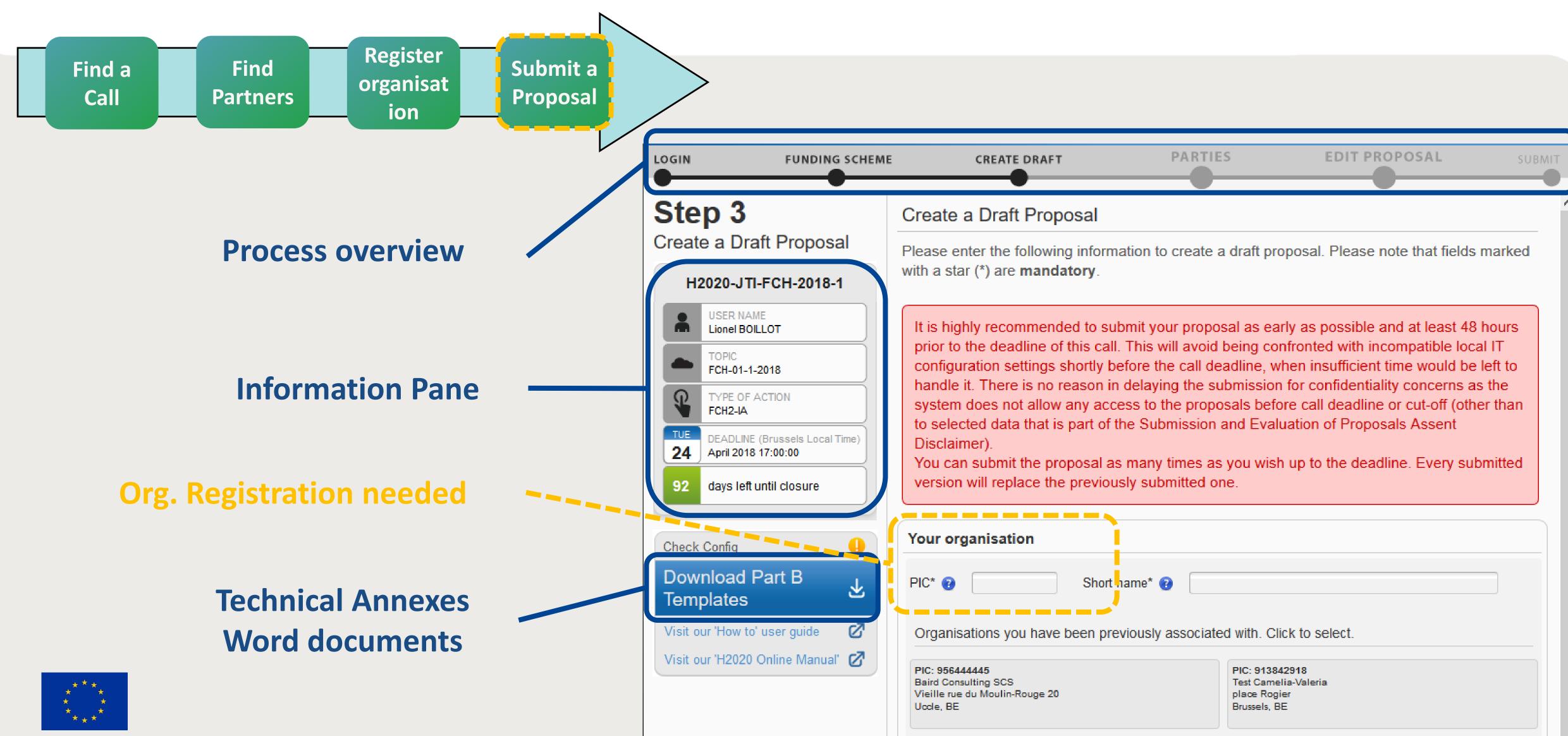
To register, you need to login in the Portal or, if you are a new user, create your account.

Check what information you need to register in the H2020 Online Manual - and keep it to hand during the registration procedure. To start registration, click on the button below.

REGISTER ORGANISATION

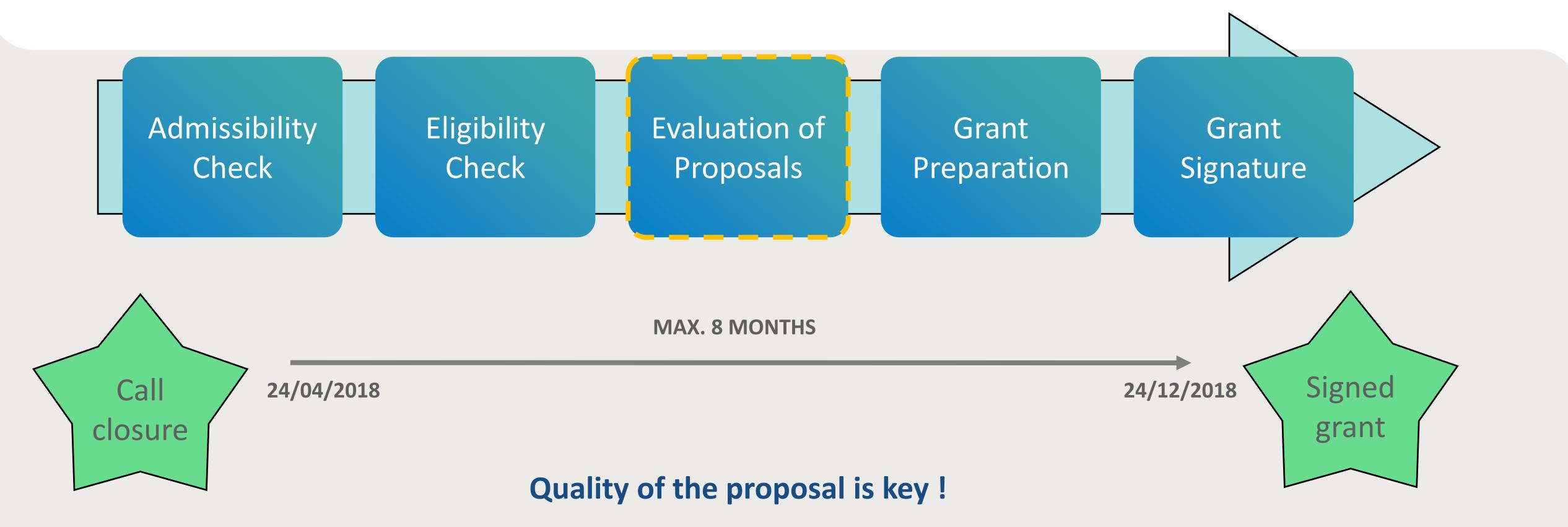
## Building a proposal in some clics





### 8 months for Time-To-Grant



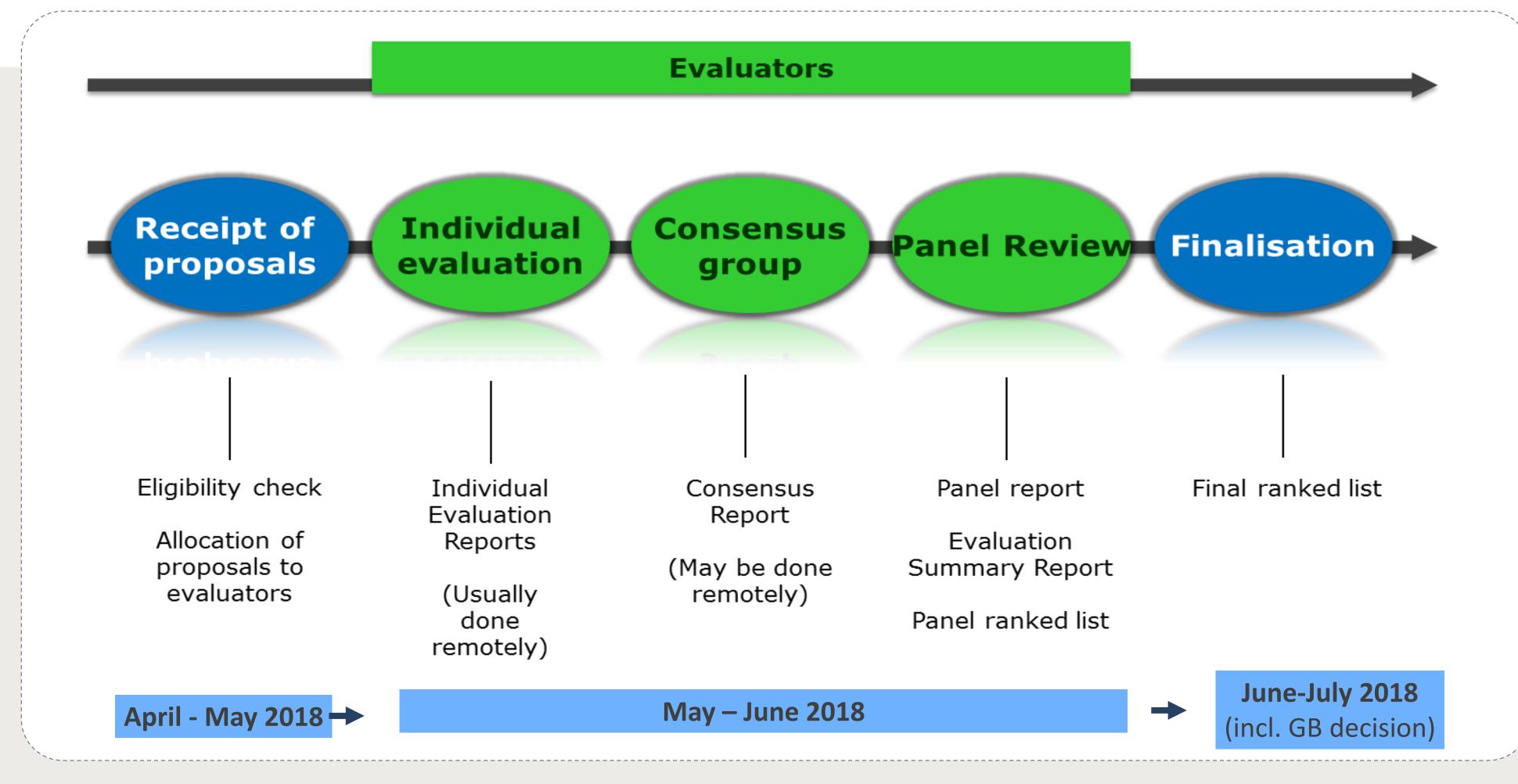


- The experts evaluate each proposal as submitted
- The experts do not recommend substantial modifications
- If the experts identify significant shortcomings, they must reflect those in a lower score for the relevant criterion



### **Overview of the Evaluation Process**







FCH JU will evaluate the proposals with the help of independent external experts ('evaluators')

## **Evaluation by independent experts**

How are the evaluators selected?



#### **European Commission database of experts**

Register through the Participant Portal

#### Selection of experts

- High level of skill, experience and knowledge
- Independence and absence of conflict of interest

And a balance in terms of:

- geographical diversity
- gender
- where appropriate, the private and public sectors, and
- an appropriate 'rotation' from year to year.



#### Experts

H2020 ONLINE MANUAL

Join the database of independent experts. The European Commission appoints independent experts to assist with assignments that include the evaluation of proposals, monitoring of projects, and evaluation of programmes, and design of policy.

In principle, each proposal will be examined by at least three experts

Presence of **one or more independent observers**Experts that have a **conflict of interests** will be excluded by us!



REGISTER AS EXPERT

## Feedback to applicants



- Maximum 5 months from the call deadline: Evaluation Results Letter (through Participant Portal)
- Complaints (request for evaluation review): within 30 days of receiving the Evaluation Results Letter (through Participant Portal)
- Flash Info on Participant Portal (similarly on FCH2 JU website):
  - Publishing number of proposals submitted per budget/list of topics, after the call deadline;
  - Publishing basic statistics on the outcome of the call (e.g. total proposals, ineligible, above/below-thresholds) at the same time with the feedback/evaluation results to all applicants

