

Programme Monitoring,
Communication,

Dissemination and

Exploitation of results

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Knowledge Management

including

Programme Monitoring

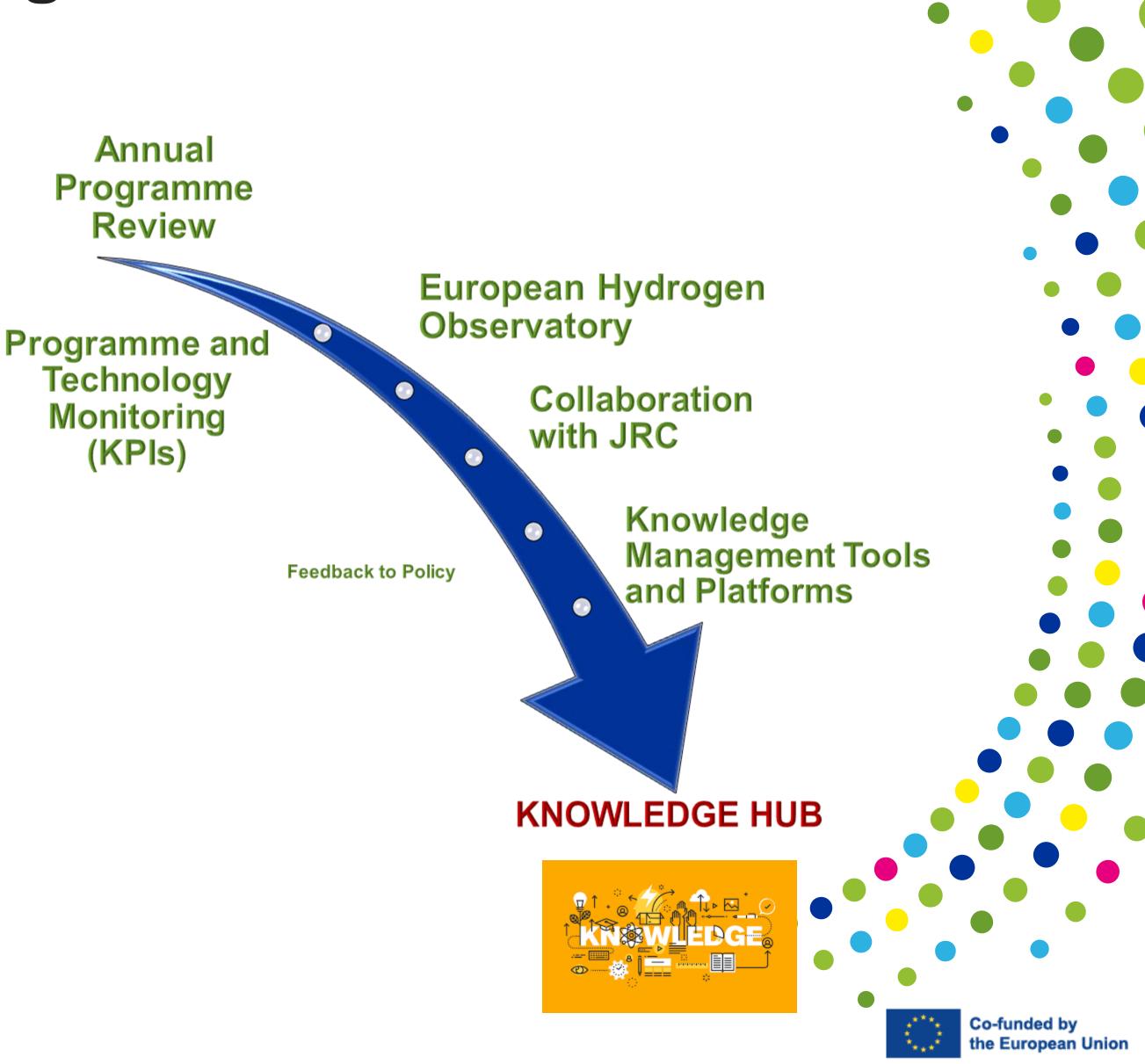




Knowledge Management Activities

- Horizontal activity, collecting and handling data and results from JU projects and other sources, in order to create and share knowledge.
- Main activities:
 - Annual Programme Review
 - Programme and technology monitoring (KPIs)
 - European Hydrogen Observatory (EHO)*
 - Feedback to Policy
 - Collaboration with JRC
 - Maintain other Knowledge Management Tools and Platforms
- Goal: Clean Hydrogen JU to become the European Hydrogen Knowledge Hub, serving the entire hydrogen community.

* As the continuation of the Fuel Cell and Hydrogen Observatory





Data Collection from Projects

- The success of the Programme Review relies on the Data Collection Exercise!
- Important Role of Data Collection Exercise
 - Horizon Europe brought increased monitoring and reporting obligations, both for projects (MGA, e.g. Annex 5) and the JU (SBA, e.g. articles 5.2, 74)
 - Foreseen in the common elements applicable to the topics in the Call (AWP, Section 2.2.3.2)
 - Necessary input for the monitoring framework of the JU
- Isn't continuous reporting sufficient?
 - No, as it covers mainly data related to resources and actions, not on technology and outcomes.
 - But we are now trying to minimize overlaps and avoid having projects report same information twice
- What about data confidentiality?
 - It is respected by the JU, but needs to be properly justified to the POs!
 - In general, data collected are only accessed by the JU and very rarely used as such
- Main use of data?
 - Feed in the Programme Review exercise (see Report and PO presentations of EU Research Days)
 - Inform the JU Specific KPIs and the SRIA technology KPIs
 - Help identify areas where more support is needed by the Programme





Public / Confidential data

- Public ≠ published: Data collected from the JU are very rarely published as such. Standard practice is to anonymise and aggregate them.
- Public characterisation allows the JU to use them in cases such as:
 - > It's the only reported value for a specific KPI
 - > The JU wants to report on an achievement
- If any project data should be considered sensitive or confidential, the JU should be informed, as well as for the reasons why, to be confirmed by the relevant project officer.
- The beneficiary will still need though to submit this information to the JU, which will be labelled as confidential.
- Confidential data shall only be used for internal purposes in their original form and only by the Programme Office.





Improved Data Collection Methodology



EU-SURVEY

Online Question naire

- General Information, complementary to TRUST
- Progress, Irripact, SoA
- Interactions with other projects & initiatives
- Dissemination and communication activities





Annual Programme
Technical Assessment
performed by JRC



TRUST*

Focus on technology KPIs and deployment data

Previous !

Calendar Year

- User-friendly, secure online tool
- Descriptive & Operational data
- Public & Confidential data



Project Fiche **Annual Programme Review Report**

*Technology Reporting Using Structured Templates



Lean Hydrogen JU Professor



Annual Programme Review Timeline

January: Each project specifies data providers (may be

more than one to respect confidentiality issues)

Data collection workshop for data providers

February - March: Data collection from Projects

April: Data validation by Project Officers

May-September: - JRC Programme Technical Assessment

- Data analysis, aggregation, development of

views and messages

November: - EU Research Days (presentations by selected

projects)

- Programme Review Report

December: Revision of templates and methodology

Very important to deliver data within deadline!!!







Communication,

Dissemination and

Exploitation of results







Horizon Europe

Horizon Europe C, D & E Legal Basis (Article 17, HE Model Grant Agreement)

Unless otherwise agreed with the granting authority, the beneficiaries must promote the action and its results by providing targeted information to multiple audiences (including the media and the public), in accordance with Annex 1 and in a strategic, coherent and effective manner.

Before engaging in a communication or dissemination activity expected to have a major media impact, the beneficiaries must inform the Clean Hydrogen Partnership.





Communication



- About the project and results
- Multiple audiences
 Beyond the project's own
 community
 (include the media and the
 public)
- Inform and reach out to society, show the benefits of research

Dissemination



- To make visible the results
- Audiences that may use the results in their own work

e.g. peers (scientific or the project's own community), industry and other commercial actors, professional organisations, policymakers

- Enable use and uptake of results

Exploitation

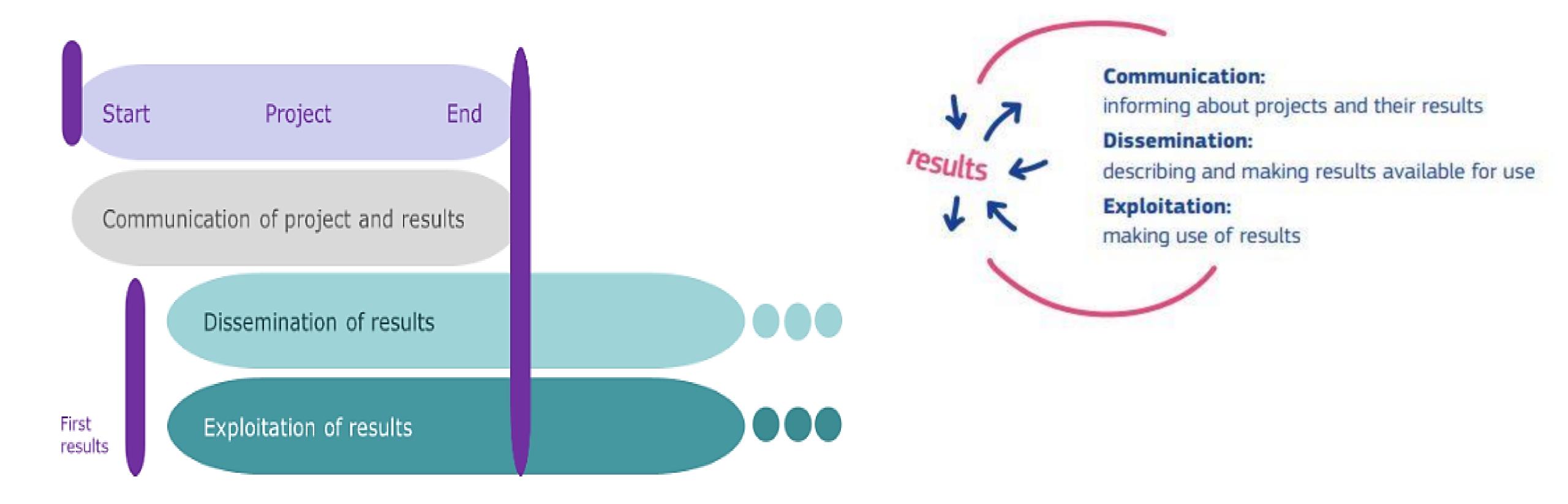


- Identify key exploitable results
- Results generated during and after the project lifetime
- Impact Actual use of the results for scientific, societal, economic purposes or for policy making





Maximising Impact



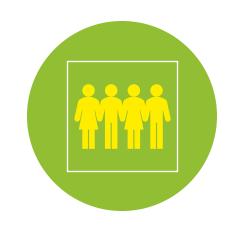
But: Dissemination and Exploitation planning starts with the project planning





What is in D&E for the project?

More opportunities for the partners



Attracts new talents to join their team



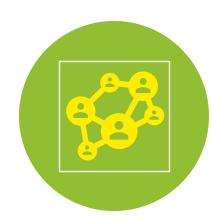
Provides international and interdisciplinary collaboration opportunities



Improves access to other funding opportunities



May generate a new source of income



Contributes to societal goals, thereby providing more visibility/prestige to the researcher/institution



May contribute to policy making in their research field (through policy briefings)

And: Increase visibility of partners as researchers/innovators



^{*} According to EC Grants Guidance – Dissemination and Exploitation of research results



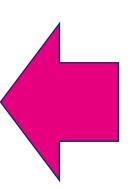
Supporting the D&E activities of the project

During and after the funding period





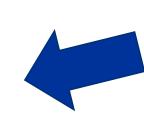
Dissemination & Exploitation





- Portfolio D&E Strategy
- Business Plan development
- Go-to-Market





Activities



Revision or creation of standards

Horizon IP Scan (IP Helpdesk)

Helping SMEs manage and exploit Intellectual Property (IP) in R&I collaborations



Dissemination - Exploitation and Communication is often neglected! Substantiate the impacts – Be realistic



Competitiveness/ Growth



New market opportunities?



Climate Change environment





Programme & project communication

- NEW: raising awareness of the technologies, increasing public acceptance
- Important role of the projects: source of information & data, ambassadors for the programme, relay
- Important role of coordinators: ensure **coherence of communication** (avoid contradictory messages, communicate with one voice, report communication-worthy news, achievements)
- Maximise programme and projects impact through communication!!!



Maximise projects' impact through communication



EU Beneficiaries are expected to:

- 1. Publicly acknowledge the EU support
- 2. Actively engage in communication activities
- 3 Promote the projects to a non-specialist audience

1. Acknowledge the EU support













Different versions and languages <u>here</u>

All projects have the legal obligation to acknowledge the EU funding received according to the signed grant agreement (see also <u>Model Grant Agreement</u>, Horizon Europe, Article 17 – Communication, Dissemination and Visibility and Annex 5).



Funding statement (acknowledgment of funding) for newly funded projects:

"The project is supported by the Clean Hydrogen Partnership and its members."



Consult our new guidelines

https://www.clean-hydrogen.europa.eu/media/visual-identity_en



2. Communication activities



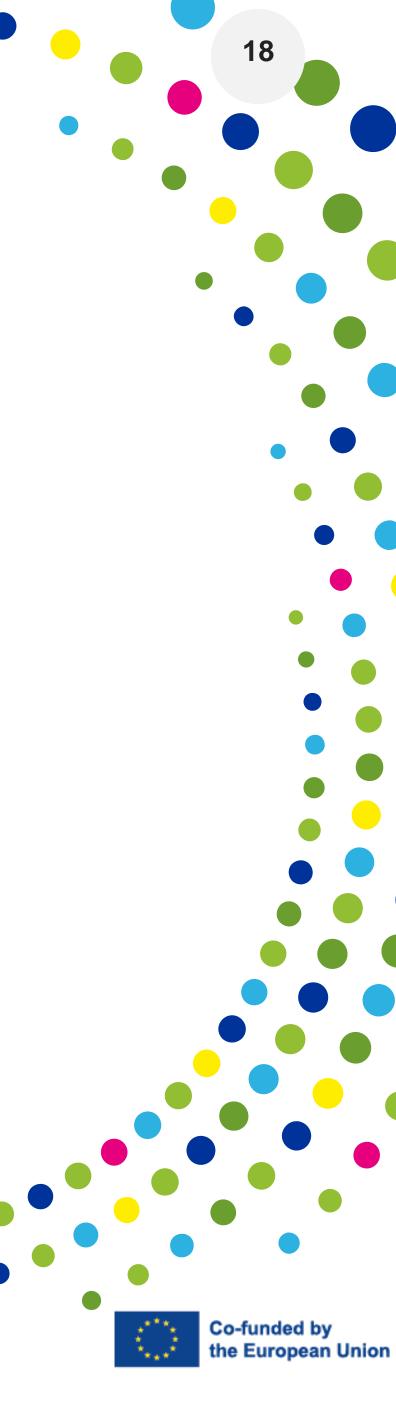
- Planned from the outset, throughout the lifespan of the project
- Strategic (ad hoc efforts are NOT sufficient) = communication plan!
- Effective (Have clear objectives aligned with the project goals)
- Proportionate to the scale of the action
- Inclusive (communicate your research to various audiences, including non-specialist ones = go beyond the project community)





3. Promote the project (to a non-specialist audience)

- Raising awareness and acceptance of the technologies = benefits all
- Set out a description and timing for each activity
- Define your target groups including non-specialist audiences
- Define the main message, tools and channels
 - Project website (within first 6 months)
 - Newsletter
 - Press release on major milstones / breakthroughs
 - Events: conferences, webinars, school visits, round tables, exhibitions, workshops, open days
 - Social media account (twitter, LinkedIn, YouTube)
 - Videos and visual materials infographics, posters, leaflets
 - Earn / Buy media





Think of your project as a success story





Clean Hydrogen Partnership Awards 2022

Award winners showcase hydrogen energy innovation





Clean Hydrogen Partnership

Resources for projects

<u>Dissemination and exploitation and communication of research</u> <u>results</u>

Quick Guide

Online Manual

Communicating your project – Acknowledgement of EU funding

Presentation(s) at Info day 2023 on D&E

Intellectual Property Helpdesk

Helpline - Trainings

IP Resources library

Horizon IP Scan

Dissemination towards potential users of results:

CORDIS

Horizon dashboard

Horizon Results Platform

Innovation Radar

Horizon Results Booster

