H2moves Scandinavia

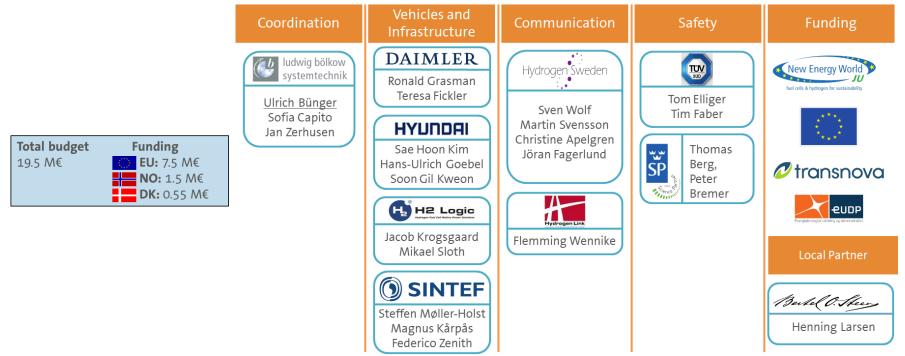
Lighthouse Project for the Demonstration of Hydrogen Fuel Cell Vehicles and Refuelling Infrastructure in Scandinavia (Grant agreement number 245101)

Dr. Ulrich Bünger Ludwig-Bölkow-Systemtechnik GmbH



Project & Partnership description

European Lighthouse Project for the Demonstration of Hydrogen Fuel Cell Vehicles and Refuelling Infrastructure in Scandinavia 01/2010 – 12/2012





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Market preparation for Fuel Cell Electric Vehicles (FCEVs)

- 1. Demonstrating performance of latest fuel cell technology
- 19 FCEVs:17 in Oslo (Norway), 2 in Denmark
- 1 Hydrogen Refuelling Station (HRS), Oslo (Norway)
- 1 moveable HRS, EU Road Tour
- Detailed performance reporting
- 3. Establishing partnership amongst stakeholders

2. Gaining Customer Acceptance

- HRS opening, 11/2012, Oslo
- Daily operation in Oslo (Norway) and Denmark
- Public test drives in Norway:
 - 11/2011, Oslo
 - 04/2012, Trondheim
- EU Hydrogen Road Tour, 9-10/2012
- 4. Build up of hydrogen infrastructure



Project achievements: FCEVs in Daily operation since 11/2011



	Mercedes B-Class F-CELL	Hyundai ix35	Retrofitted TH!NK with FC range extender
Number of cars in H2mS	10	4	5
Drivetrain power [kW]	100	100	FC: 25
Driving range (NEDC) [km]	380	525	250
Hydrogen storage capacity [kg]	3.7*	5.6*	1.5
Energy efficiency [ltr _{GE} /100 km]	3.3	3.7	n.a.
Maximum speed [km/h]	170	160	100
Acceleration [sec]	0 - 100km/h: 11.4	0 - 100km/h: 14.1	0 - 80km/h: 16
Payload [passengers]	4	5	2



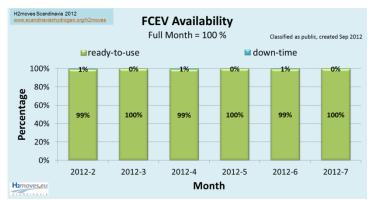
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* about 1kg_{H2}/100 km

Project achievements: FCEV Demonstration Results



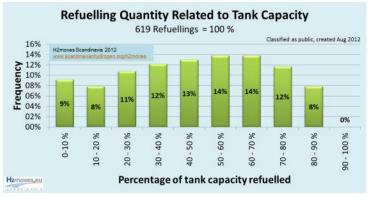
In 8 months our cars drove around the world nearly 3 times.



Excellent availability of all 19 FCEVs



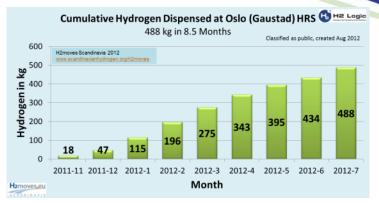
Decreasing range anxiety: 128 km → 180 km



Drivers only use their tank capacity partially (41% on average)



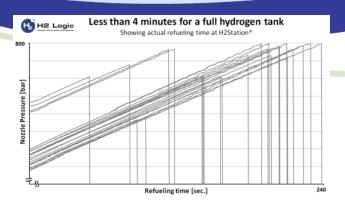
Project achievements: HRS Demonstration Results



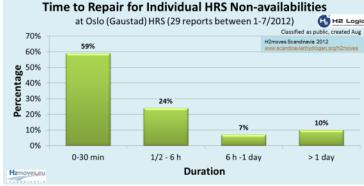
488 kg out of a total of 1,323 kg of hydrogen refuelled at project HRS



Excellent availability of HRS: 97% of time (24/7) ready to use between 1.1. - 31.6.2012



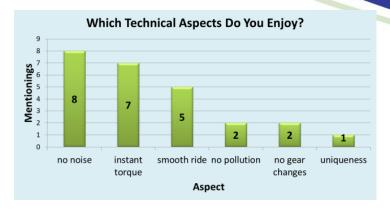
Refuelling according to SAE J2601-A70 (with pre-cooling) in less than 4 minutes



Most down-time situations (83%) solved within a couple of hours



Project achievements: Customer's Perspective





I expected a Mercedes. And a Mercedes it is.



After driving a FCEV, you don't want to get back to your old car.





- 4 weeks
- 9 cities
- 9 seminars
- 8 public test drives

Our Messages:

- Experience FCEVs yourself: fun to drive
- Technology is about to be mature for mass production
- Mitigation of emissions and noise at additional comfort
- Reliable & standardised infrastructure needs to be build up



EU Road Tour to Gain Customer Acceptance

Project achievements:



Project achievements: Public Events to Gain Customer Acceptance

Oslo Launch Event (21 NOV 2011)





- Live broadcasting on 2 largest Norwegian TV channels
- 85 press quotations worldwide



Distance record on one refuelling in Norway (504 km with one tank)



Oslo – Monte Carlo Drive 2 cars, 2,260 km (18-25 APR 2012)

Public Test Drives: Oslo+Trondheim





290 passengers

Reach out to 15,000 people on the streets

Denmark leg of Giro d'Italia (4 MAY 2012)



"The FCEV exceeded my expectations – especially the silence and instantly available torque."



Project achievements: European Hydrogen Road Tour

	Hamburg	Hannover	Bolzano	Paris	Cardiff	Bristol	Swindon	London	Copenhagen	Total	
Workshop	Х	Х	Х		Х	Х	Х	Х	Х	8	8 workshops
Participants: VIP event	40	80	140	40	50	20	50	50	140	610	with
Public event	130	-	900	850	100	-	150	200	110	2440	3,050 participants
Total	170	80	1040	890	150	20	200	250	250	3050	
Panel discussion	х	Х	Х	Х	х		Х	х		7	7 panel discussions
VIP testdrive	х	Х	Х	Х	х	х	х	х	Х	9	
Testdrive	х	Х	Х	Х	х	Х	Х	х	Х	9	9 test drives
Ride &Drive: Drivers	59	39	312	112	21	18	29	48	82	720	with
Riders	60	30	300	74	14	10	20	46	26	580	1,300 drivers
Total	119	69	612	186	35	28	49	92	108	1300	1,500 0110013
Refuelling*	HRS	MHRS		MHRS			HRS		MHRS		8 press events
Press event		Х	Х	Х	х	х	Х	х	Х	8	-
H2mS presentation	х	Х	Х	Х	х	Х	Х	Х	Х	9	9 presentations
Video	х	Х	X	X	х	Х	Х	х	X	9	9 videos
Other			Dolomite Rally	Invisible car					MoU		9 videos

* HRS – stationary hydrogen refuelling station, MHRS – moveable hydrogen refuelling station (H2 Logic: Hannover, Copenhagen, Air Liquide: Paris)



Correlation of the project with the corresponding Application Area (MAIP/AIP)

- Targets Application Area "AA1 Transportation and Infrastructure":
 - 2010: ~10 additional road vehicles (single site) plus mobile deployment to sites with existing refuelling infrastructure capable of refuelling up to 50 vehicles
 - 2015: ~ 500 LDVs (mainly cars) at 3 additional sites with 3 new stations
- AIP 2008 Call text: "At least 5 vehicles shall be provided and be operational for onsite demonstration by 2010 accompanied by at least one additional fully integrated filling station capable of serving 100 vehicles (together with the existing station)."

→H2mS: 17+2 FCEVs in 1(2) sites with existing hydrogen refuelling station with additional refuelling station capable of refuelling up to 50 vehicles. Solid overperformance of H2mS!



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Alignment to MAIP/AIP



Project activities & results / achievements versus MAIP/AIP targets:

- AIP 2009 targets:
 - Total cost fuel cell system < 100 €/kW
 - System lifetime > 5,000 h
 - Refuelling time < 5 min
 - Hydrogen price at pump < 13 €/kg
 - Demo of at least 10 vehicles at 1 demo site \checkmark
 - HRS functionality and end-user acceptance \checkmark
 - Certification procedures

- achievable in long-term
- expected this generation*
- YES, <4 min achieved
- price: ca. 12€, cost: NO
- YES, achieved for OSL
- YES (WP 7)
- YES (WP 2)

*6,000 hrs achieved in lab under real life cycle; demo vehicles seem to validate lab tests





Project activities & results / achievements versus MAIP/AIP targets

AIP 2009 targets:

• Regional collaboration

- Role of MSMs/SMEs
- Raise public awareness (expectation mgmt.)✓
- through Transnova (OSL) (i.e. pooling resources) and EU
 DP (CPH)
- through H2 Logic
 - EU Road Tour, Public test drives, public performance reporting





Gaps / bottlenecks in RTD&D proposed by MAIP/AIP documents

- Slow start, project suffered massively from difficult pioneering role (other causes were economic crises and BEV hype)
- Project negotiation too slow and bureaucratic (national processes much simpler, spec. in Scandinavia)
- Funding of service type activities unattractive (coordination/management, communication, performance reporting)

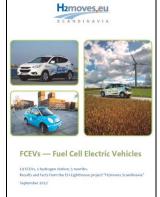
AND

• FCH JU funds were welcome and – together with national funds – helped to sustain the momentum in FC&H when losing a strategic industry partner



Cross-cutting issues

- Contributions to Training and Education:
 - Workshop staff from Daimler, Hyundai, and SINTEF trained
 - Pupils and students attended public seminars and events including test drives
- Contributions to RCS:
 - Assessment of state of the art of Scandinavian certification procedures for FCEVs and HRSs
- Contribution to Dissemination & public awareness:
 - European Hydrogen Road Tour 2012
 - Test drives in Oslo and Trondheim (Norway)
 - Record drive Oslo-Monaco, participation in Giro d'Italia and EcoDolomites
- Publications and presentations:
 - Zero Conference, Oslo, November 2011
 - Renewable Energy Conference RERC, Trondheim, April 2012
 - WHEC, Toronto, Juni 2012
 - 4th Austrian Hydrogen Conference, Graz, September 2012
- Scandinavian Delegation to South Korea October 2012
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Next-Generation Hydrogen Refuelling Stations

• Fuel quality assurance

- Hydrogen quality standards for PEMFC-grade H₂ are extremely stringent
- No laboratory in Europe can guarantee that accuracy!
- Find easily measured "canary components" that allow inferring concentration of more difficult ones, considering information about each production method
- Result: easier, cheaper and faster fuel quality assurance
- Smart hydrogen production from electrolysis
 - Electricity prices vary widely in yearly, weekly and daily cycles
 - With expansion of wind power, oscillations will grow even larger
 - **Result**: optimal strategy to produce hydrogen by electrolysis in electricity market
- Finding hydrogen stations
 - With few refuelling stations, finding them may be a problem for consumers
 - Position of mobile stations and status of fixed stations must be available
 - Most people have a mobile phone, many a smartphone with GPS
 - **Result**: smartphone apps, Web maps, and SMS service to find nearest H₂ station





- SHHP/HyNOR: Collaboration among Scandinavian stakeholders
- HyTEC: Exchange of best practice between lighthouse projects
- EU Hydrogen Road Tour
 - Joint facilitation in Hamburg (CEP) and Lower Saxony, South Tyrol, France, UK (e.g. Wales), Denmark
 - Firm statements by each region visited to extend its hydrogen refuelling network
- South Korean company Hyundai is equal partner within H2moves Scandinavia
- HyER: Facilitation of mid-term event and public test drive in Brussels



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Project Future Perspectives

- Vehicle demonstration phase will continue beyond project end for one to two years
- Negotiation with HyOP to continue operation of Gaustad hydrogen refuelling station
- This project has helped to keep the momentum on H2&FC in Scandinavia in the most challenging phase (economic crisis, important industry partner pull-out, distraction by BEV strategy)





- H2moves Scandinavia Public Technical Performance Report http://tinyurl.com/h2mS-Report
- Official website: <u>http://www.scandinavianhydrogen.org/h2moves</u>
- Videos on YouTube: <u>http://www.youtube.com/user/H2movesScandinavia</u>
- Photos on Flickr: <u>http://www.flickr.com/photos/h2moves_scandinavia</u>
- Facebook: http://www.facebook.com/H2movesScandinavia

