







HYDROGEN FOR CLEAN HEAT AND POWER

Portfolio Analysis

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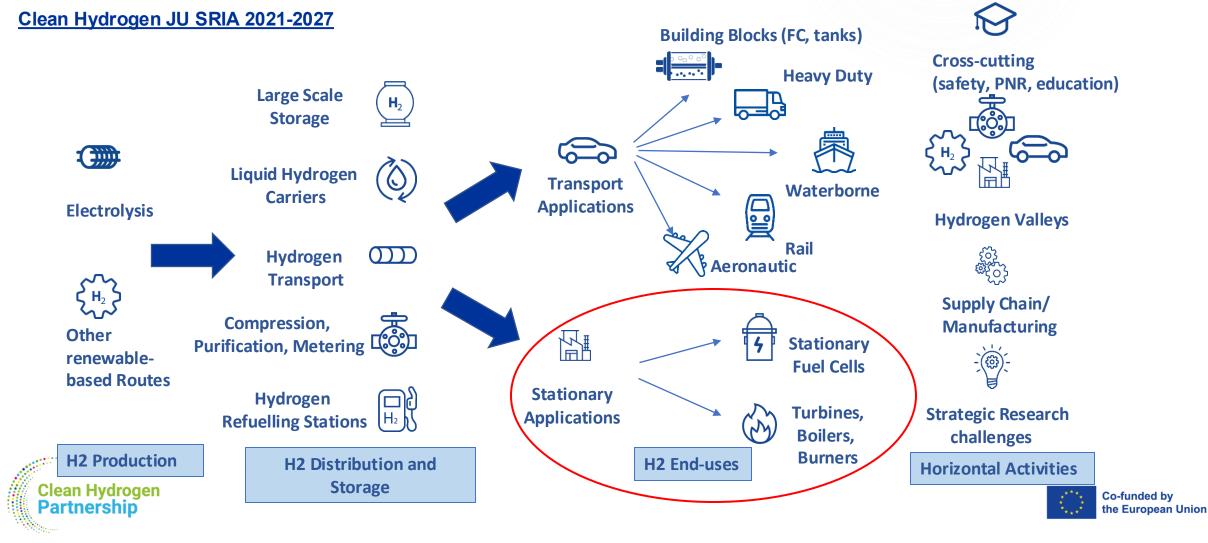
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Strategic Research & Innovation Agenda





Clean Heat and Power Portfolio Progresses FCH JU (2008) until today





Next Generation **Products**





2021-2027













End use ready solution, new business models for market introduction



Concepts

Proof of



- Lifetime & performance
- Monitoring & Diagnostics
- Component and System aspects
- Materials & Manufacturing



Fuel cells

O1: Reducing CAPEX and TCO of FCs O2: Next generation 0-100% H2 and H2-rich fuels

O3: Improve flexibility with reversible fuel cells

O4: Reducing critical raw materials and recycling

O5: Mass manufacturing

Gas turbines + burners/furnaces

O1: 0-100% H2 (low NOx, high eff,, flexible op.)

O2: Demos (retrofitting) + safety and plan integration









Current SRIA's objectives:





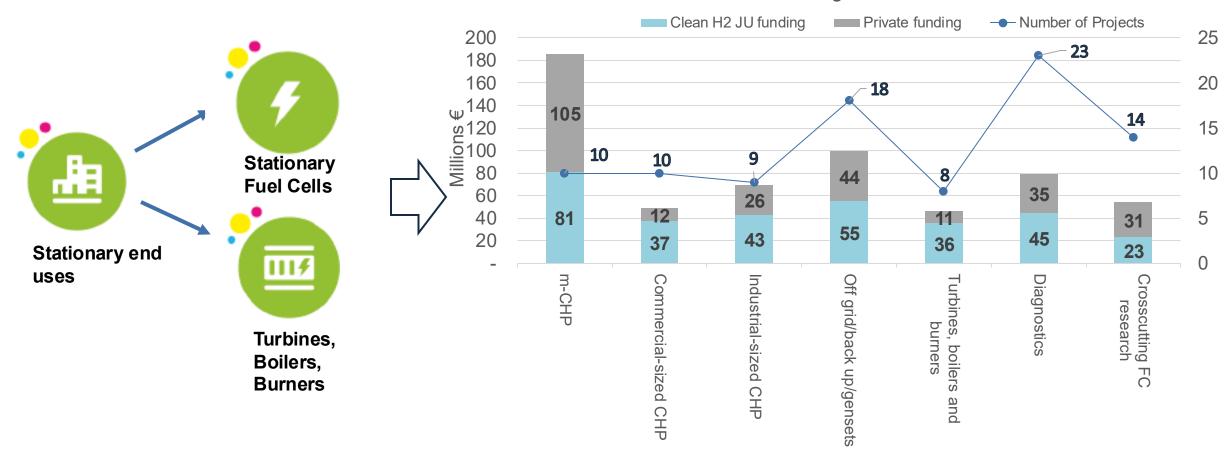




Clean Heat and Power Portfolio Historical fundings



Historical fundings since 2010

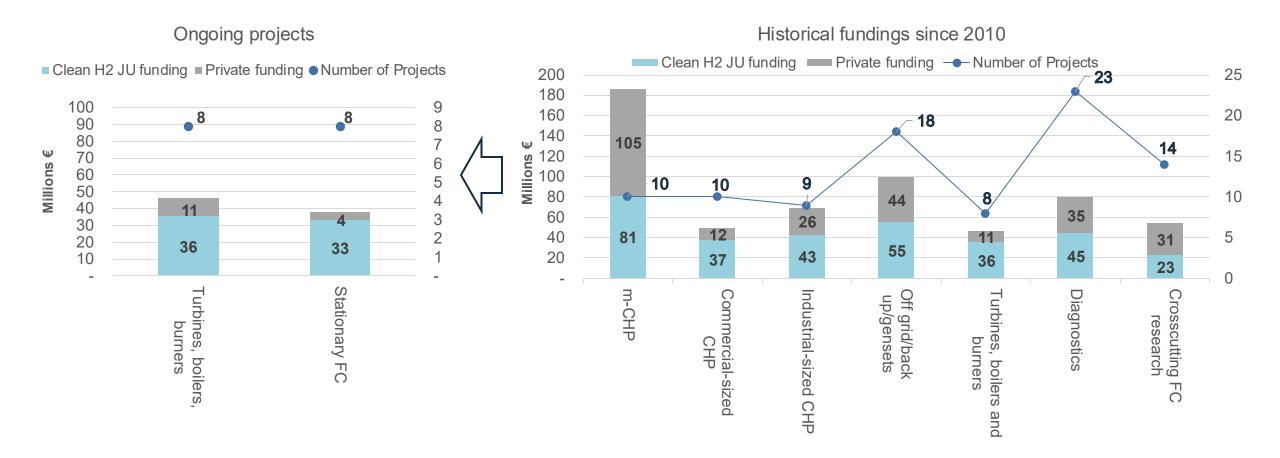


92 projects since 2010 320 million EUR JU funding 263 million EUR private funding



Clean Heat and Power Portfolio Historical and ongoing funding





16 ongoing projects
Equally split between FC and H2 combustion applications

92 projects since 2010 320 million EUR JU funding 263 million EUR private funding



Clean Heat and Power Portfolio SOFC projects



Flexibility of fuels

• Mixture of natural gas, biogas and hydrogen.



- Commissioned 2 5kW_e demonstrators (TRL6 and 7)
- · 8 kWe stack.
- 100% ammonia power.
- Target 70% efficiency.



Use cases:
Residential CHP, Port operation

Reversibility and grid integration

Continuation of activities:



- Develop a 33/100 kW scale rSOC power balancing plant.
- Demonstrate compatibility the electricity & gas grid.



Use cases: Electricity/gas grid integration

Demo projects

 Proof of Concept of module that provides
 2x45kW SOFC systems.

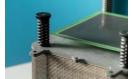


• Availability: 99.999% (key feature for data centers).

Use cases:
Prime power for data centers

Innovative manufacturing

- High-speed laser
 welding & stack
 components handling with
 alignment fixture and camera.
- Target manufacturing cost of
 <800 €/kWel at production
 volume of 100 MW/year.
- Exploitation potential by SOFC manufacturers.



Users: FC manufacturers makers



Clean Heat and Power Portfolio PEM Fuel Cells and Diagnostics



High power and impurity tolerant FC

• >100 kW PEM fuel-cell co-generation system.



Suitable for industrial H₂ with purity of



- ~ 98%.
- > 5000h testing at industrial quality hydrogen.



• Reduce TCO through lower cost materials, modelling and increasing efficiency.

Use cases:
Ports and airport equipment

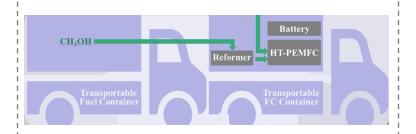
Backup power systems

 Portable and flexible container type rescue system.



- **50-100kW**, powered by methanol or hydrogen (dual fuel operation).
- High Temperature Fuel Cells.
- 50% fuel to efficiency targeted.





Use cases:

Portable power for civil emergencies

Diagnostics - SOFC and PEM

• Innovative monitoring and control systems for fuel cell.



- Based on **Onboard EIS** (Electrochemical Impedance Spectroscopy).
- · Legacy of projects:











• EIS data analysis tool _ publicly available





Use cases: Cross-applications



Clean Heat and Power Portfolio Turbines, Burners, Boilers



Combustors operating at 100% H2

Intermediate results:

• 100% H₂ combustion achieved (both projects).



Different technologies:
 Sequential combustion





Next challenges:

- Stable combustion at 100% H₂ (no flashback, no thermodynamic instabilities).
- Further understand effect of high pressure.



100% H₂

Retrofit Gas Turbines for Cogeneration

Target:

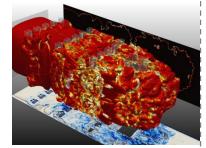
HypowerGT Hy@Flex

100% H2 combustion in gas turbines.

Intermediate results:



- Full-scale combustor with 39 burners in assembly phase.
- Study of turbulent burning rate empirical data analysis ongoing.



Next activities:

- Full rig tests with newly developed combustors.
- Full retrofit into gas turbines and test.





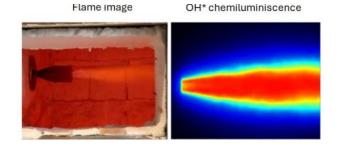
Clean Heat and Power Portfolio **Turbines, Burners, Boilers**



Retrofit burners in furnaces

Retrofitting of:

- 2 Redesigned oxyfuel burners at 100% H₂ and NG/H₂ blends.
- New refractory materials.
- sensors for monitoring oxyfuel combustion.



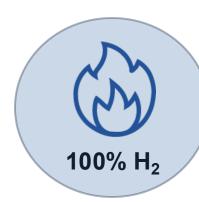
Achievements:

- Design of burners and sensors completed.
- Test of refractory material completed.
- Retrofit and 100h testing within 2027.





Use case: Heat for aluminum industry



H2 combustion phenomena (including ammonia)



- Understanding instability mechanisms (effects of pressure up to 10 bar).
- Use of advanced numerical simulations and optical measurements.
- Study unconventional H₂ blends, including ammonia (swirl stabilized, Hot Jet Coflow).

First results as of 2026.





International cooperation





Hydrogen combustion: cooperation with NEDO (JP)

- Workshop held in Japan March 2025: Low TRL research as strategic cooperation area.
- Collaboration encouraged in AWP 2026.
- Positive synergies also within Europe through **OEM network within our** projects (InsigH2t, HyPowerGT, Flex4H2)

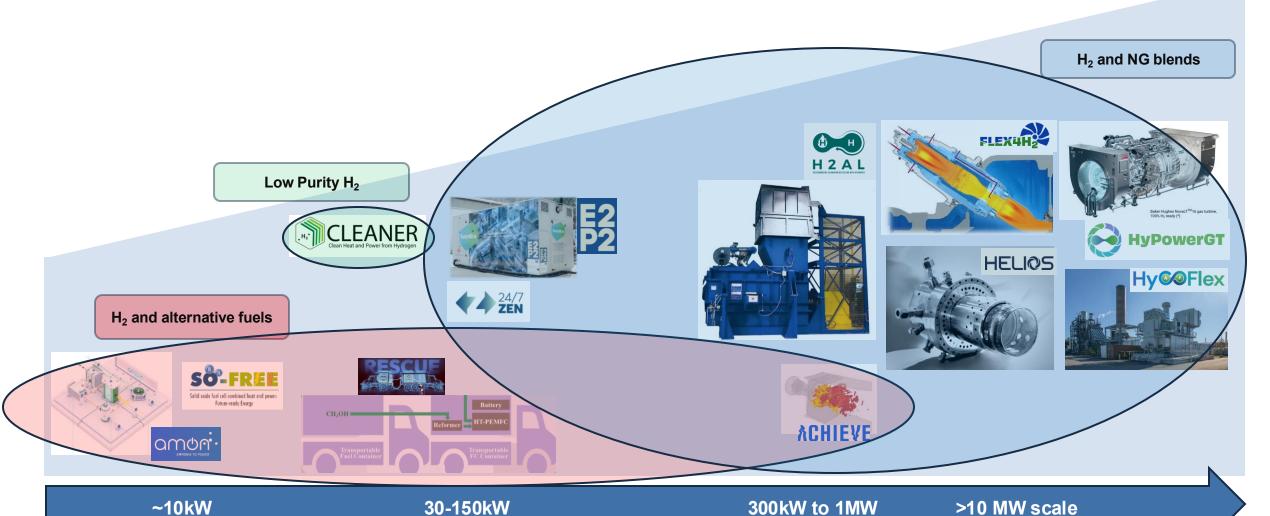






Clean Heat and Power Portfolio Flexibility of technologies





- Clean Heat and Power technologies are flexible in terms of fuels and power ranges.
 - Fuel Cells solutions to reach MW scale.



Clean Heat and Power Portfolio – Key takeaways

- Development in FC technology continues with focus on reversibility and fuel flexibility.
- Research on Innovative Manufacturing and diagnostics techniques contribute to lower TCO.
- Achieving MW scales for FC and study degradation mechanisms in reversible mode remains is a key achievable challenge.
- Hydrogen combustion technology successful at high TRL.
- Next research area: achieving stability across different operative conditions.
- Fuel Cells and hydrogen combustion technologies jointly show high degree of flexibility in terms of power requirements and type of fuels.







Thank you for your attention



