

What do Europeans know about hydrogen technologies?
State of play of public awareness

7 July 2023, 9:30 – 12:00 am CEST

Alberto J. Garcia Hombrados

Project Officer - Clean Hydrogen Joint Undertaking





Clean Hydrogen JU webinar State of play of public awareness - Objectives



To gain a better understanding and knowledge of public opinion on fuel cells and hydrogen technologies

- Provide insights on the state of play of public opinion (survey undertaken in 2022)
- Present a new JU initiative to increase public awareness and acceptance
- Discuss the current status and potential action plans to raise public awareness, acceptance, and uptake of hydrogen technologies



Clean Hydrogen JU webinar State of play of public awareness – Agenda & Info.

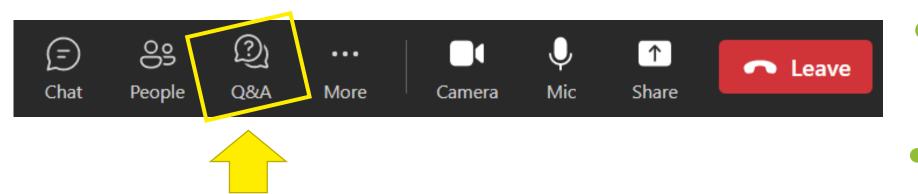


AGENDA

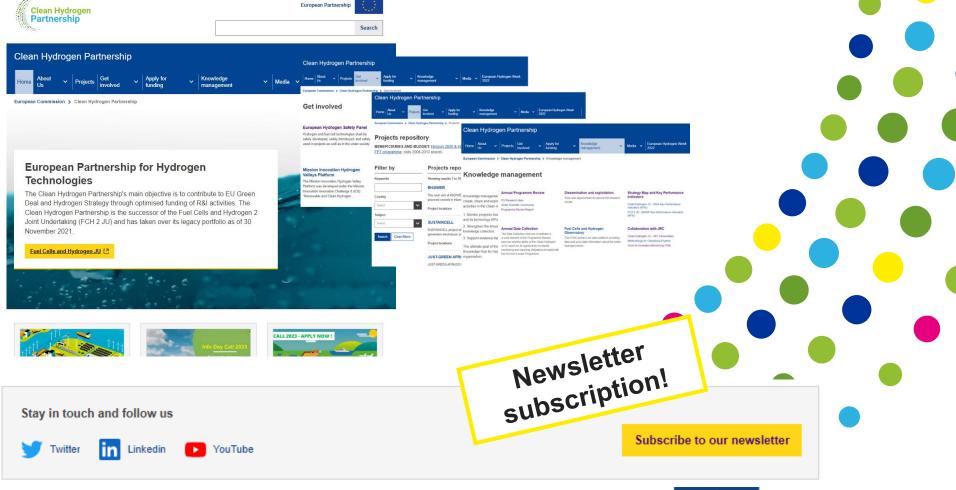
09:30 – 09:45 am	Welcome and introduction
09:45 – 10:15 am	Public opinion survey Methodology – Results – Key findings
10:15 – 10:25 am	Q&A Exchange with the audience on the public opinion survey
10:25 – 10:45 am	HYdrogen Public Opinion and accePtance (HYPOP) Project presentation
10:45 – 11:45 am	Panel discussion Discussion on current status and potential action plans to increase public awareness, acceptance and uptake of hydrogen technologies
11:45 – 12:00 pm	Closing Clean Hydrogen Partnership

Questions from the participants?

Type your questions using the Q&A app



Presentations and recording will be publicly available on the Clean Hydrogen JU website





Clean Hydrogen Partnership Overview

EU Institutional Public-Private Partnership (IPPP)



Mission: To facilitate the transition to a greener EU society through the development of hydrogen technologies

Budget: 1 billion EURO from Horizon Europe*

* additional 200 million EURO for Hydrogen valleys (under REPowerEU plan)





Clean Hydrogen Partnership Objectives



General



Support the implementation of the Commission's Hydrogen Strategy



Stimulate research and innovation on clean hydrogen production, distribution, storage and end use applications



Strengthen the competitiveness of the EU clean hydrogen value chain



Contribute to the EU ambitious 2030 and 2050 climate ambition

Specific



Improve the cost-effectiveness, efficiency, reliability, quantity and quality of clean hydrogen solutions across entire value chain



Strengthen the knowledge/capacity of scientific and industrial actors along the Union's hydrogen value chain while supporting the uptake of skills



Demonstrations of clean hydrogen solutions with a view to local, regional and Union-wide deployment, aiming to involve stakeholders in all Member States and across entire value chain



Increase public and private awareness, acceptance and uptake of clean hydrogen solutions





Clean Hydrogen Partnership Strategic Research and Innovation Agenda (SRIA) 2021-2027

Annex 7 – Common R&I Roadmaps

8.6.2. Digital Transformation....... Annex 6 - State-of-the-art and future targets - Cross-cutting issues.....

Annex to GB decision no. CleanHydrogen-GB-2022-02 CLEAN HYDROGEN JOINT UNDERTAKING Strategic Research and Innovation Agenda 2021 - 2027 **Partnership**

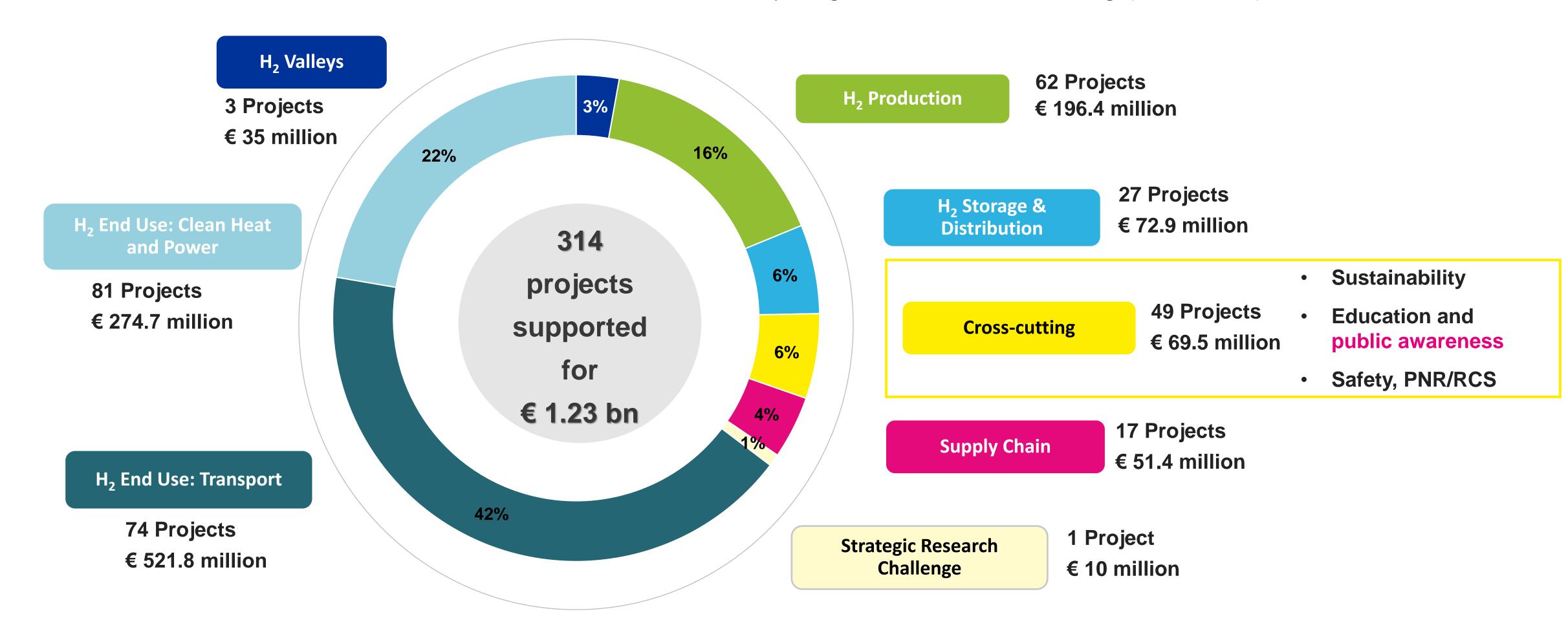
 Strategic document identifying key priorities and the essential technologies and innovations required to achieve the objectives of the JU

Table of contents The European Green Deal and the climate neutrality ambition of Europe The role of hydrogen technologies . The EU hydrogen strategy for a climate-neutral Europe. The R&I support of hydrogen activities of the European Union Other activities **Research and Innovation activities Renewable H2 Production H2 Storage & Distribution** H2 End uses Synergies Transport applications 1. Hydrogen storage 1. Electrolysis JRC 1. Building blocks 2. Hydrogen in natural gas grid 2. Other routes of renewable 2. Heavy duty vehicles 3. Liquid hydrogen carriers hydrogen production RCS SC 3. Waterborne applications 4. Improving existing hydrogen transport means 4. Rail applications **EHSP** 5. Compression, purifications 5. Aeronautic applications and metering solutions Clean heat and power 6. Hydrogen refuelling stations EHS&CP 1. Stationary fuel cells 2. Turbines, boilers and burners KM Cross-cutting issues International Hydrogen Valleys Cooperation Supply chain COMMS Strategic Research Challenges Sound environmental management. Annex 1 - Programme Level Key Performance Indicators for the Clean Hydrogen for Europe Joint



Clean Hydrogen Partnership JU Programme implementation

Universal successor of the Fuel Cells and Hydrogen 2 Joint Undertaking (FCH 2 JU)



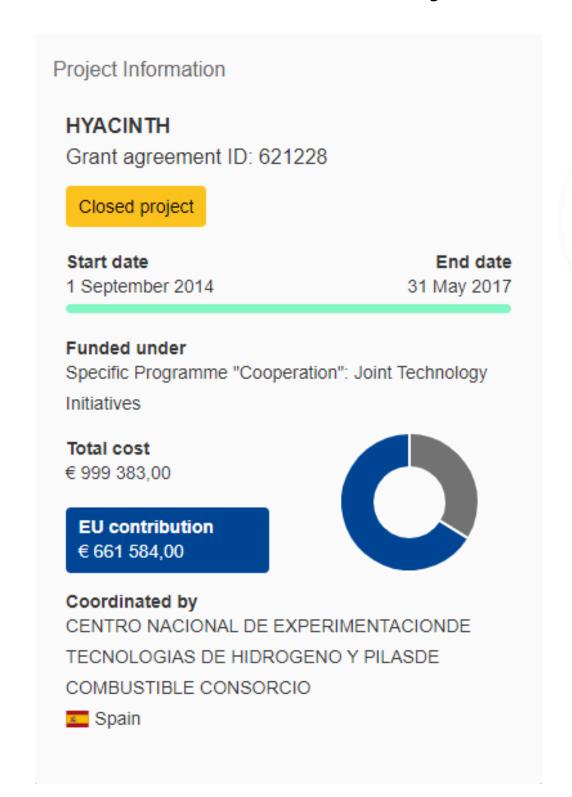
Break down according to the Clean Hydrogen JU Programme structure





Clean Hydrogen Partnership Public awareness – a project example

HYACINTH Project: HYdrogen ACceptance IN the Transition pHase



Biggest exercise ever on social research around FCH in Europe!

Understand awareness and acceptance across Europe Identify the main drivers of social awareness and acceptance -> recommendations





FCH stakeholders

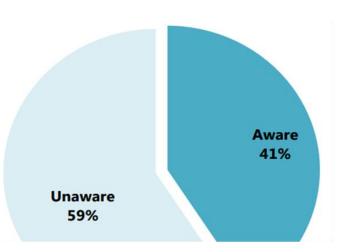
survey

300+ participants

5 European countries







FCH stakeholders interviews 100+ participants 5 European countries



Study 1. Public awareness and acceptance

Study 2. Stakeholder acceptance





Clean Hydrogen Partnership Public awareness – Public opinion survey



To analyse the public opinion on the potential for hydrogen technologies in industry, mobility and energy sectors

- To understand perceptions on the use of FCH tech.
 - Overall awareness, acceptance and uptake of FCH tech.
 - Perceptions on the safety and sustainability of FCH tech.
- To create a benchmark metric (baseline) for tracking changing perceptions in Europe over time
- To provide a basis for further analysis and recommendations on how to raise awareness and build confidence for further use of FCH tech. in the public

Information about a public contract, a

fch.europa.eu/page/procurements Best price-quality ratio

450,000.00 EUR

450,000.00 EUR

79320000

purchasing system (DPS)
Address of the buyer profile: (URL)

Award method

Estimated value
Main CPV

NUTS

Estimated total value

proz•rro



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Clean Hydrogen JU webinar Panel discussion/ Q&A session

Helene Chraye

Head of Clean Energy Transition
Unit – DG Research and
Innovation, European Commission

Michael Diderich

Innovation, Director at Hydrogen Europe

Luigi Crema

President Hydrogen Europe Research

Pascal Chelala

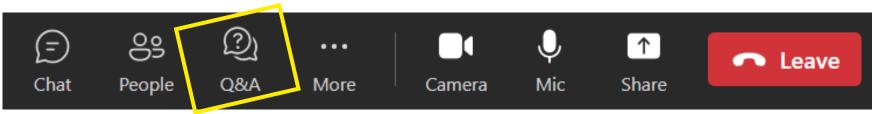
Managing Director European Region, Gallup International GmbH

Ilaria Schiavi

Parco Scientifico Tecnologico Per L'Ambiente - Environment Park Torino SPA. Project coordinator HyPOP



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Executive Director ad Interim



Mirela Atanasiu is the Executive Director ad interim of the Clean Hydrogen Partnership, taking over from Bart Biebuyck whose mandate finished on 15.05.2023.

She is also the Head of Unit of Operations and Communication since 2016.

Previously, for more than 12 years she was a Senior Project Manager and Research Programme Officer in the Fuel Cells and Hydrogen Joint Undertaking (FCH JU) and the European Commission (Directorate Research and Innovation/Energy), following on a background experience as researcher in the Energy sector in Romania.

She holds an M.Sc. in Chemical Engineering/Materials Science and an M.Sc. in Economics/Cybernetics and Economic Analysis.



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https://www.clean-hydrogen.europa.eu/



